

ASX Announcement
15 August 2014
Ref: /VMS/606/VMS0337

Lapse of Options

Venture Minerals Limited (**ASX code: VMS**), announces the lapse of 13,375,000 unlisted options over ordinary shares, details of which are as follows;

ASX Code	Number of options	Exercise price	Expiry date
VMSAO	2,000,000	\$0.45	14 August 2014
VMSAK	11,375,000	\$0.45	15 August 2014

The capital structure of the Company following the lapse of these options is as follows;

Quoted securities

287,320,170 ordinary fully paid shares (ASX: VMS)

Unquoted securities

1,000,000 options exercisable at \$0.45
2,000,000 options exercisable at \$0.50
2,500,000 options exercisable at \$0.55

All options expire 18 months after vesting. Vesting conditions are set out in the Notice of General Meeting dated 21 August 2012, refer to ASX announcement dated 21 August 2012.

Yours sincerely,



Brett Dunnachie
Company Secretary