

## ASX Announcement

**22 July 2014**

### PLUTON RESOURCES LIMITED Replacement Prospectus

On 9 July 2014, Pluton Resources Limited (**Pluton** or the **Company**) (ASX: PLV) lodged with the Australian Securities and Investments Commission (**ASIC**) a prospectus for a non-renounceable entitlement issue of up to 8,001,291,042 shares at an issue price of \$0.01 per share on the basis of 9 new shares for every share held on the record date, with a minimum subscription of \$47,500,000 and to raise up to approximately \$80,012,910 before expenses (**Offer**).

The Company advises that following discussions with ASIC, it has made some relatively minor amendments to the prospectus, and has today lodged with ASIC a replacement prospectus in respect of the Offer (**Replacement Prospectus**). The terms of the Offer remain unchanged.

The original timetable for the Offer contemplated that the opening date and despatch of the prospectus would be yesterday. As a result of the lodgement of the Replacement Prospectus, the opening date and despatch of the prospectus to ASIC will now occur on Friday 25 July 2014. All other dates of the indicative Offer timetable remain unchanged. The indicative timetable is set out below:

Event	Date*
Lodgement of Appendix 3B with ASX	9 July 2014
Original Prospectus lodged at ASIC and ASX	9 July 2014
"Ex" Date (date Shares are quoted ex-rights)	14 July 2014
Record Date	16 July 2014
Replacement Prospectus lodged at ASIC and ASX	22 July 2014
Replacement Prospectus (together with Entitlement and Acceptance Form) despatched to Shareholders	25 July 2014
Opening Date	25 July 2014
Shareholders Meeting	12 August 2014
Closing Date**	14 August 2014
Securities quoted on a deferred settlement basis	15 August 2014
Notification to ASX of under subscriptions	19 August 2014
Allotment date with respect to Shares	21 August 2014

#### Pluton Resources Limited

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Event	Date*
Despatch of holding statements	21 August 2014
Quotation of Shares issued under the Offer**	21 August 2014

*\* Note: These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the ASX Listing Rules.*

*\*\* Note: The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.*

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