



MARKET RELEASE

1 April 2016

Aquarius Platinum Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Aquarius Platinum Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company following the completion of the conditions fulfilment of the amalgamation of the Company with Sibanye Gold Limited.

Security Code: AQP

Anjuli Sinniah
ADVISER, LISTINGS COMPLIANCE (PERTH)



AQUARIUS
PLATINUM LIMITED

Anjuli Sinniah
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By email: anjuli.sinniah@asx.com.au

1 April 2016

Dear Anjuli

Aquarius Platinum Limited – Request for suspension from quotation

ASX Listing Rule (**Listing Rule**) 17.2 provides that the ASX may at any time suspend an entity's securities from quotation at the request of the entity and that ASX is not required to act on the entity's request. In accordance with Listing Rule 17.2, Aquarius Platinum Limited (ARBN 087 577 893) (**Aquarius** or the **Company**) hereby requests that the Company's securities be suspended from quotation on the ASX effective from commencement of trade on Monday, 4 April 2016.

In accordance with Listing Rule 17.2, the following information is provided in respect of this request for suspension:

1. REASONS FOR REQUESTING SUSPENSION

In accordance with the Amalgamation Agreement, the consideration will only be paid to shareholders (excluding Aquarius or any of its subsidiaries) who are registered on the Aquarius register of members as at Friday, 8 April 2016 (**Record Date**).

In order to ensure that:

- (a) the Aquarius share registry receives all registrable transfers and transmission applications by the Record Date; and
- (b) for the purposes of determining the consideration payable to each Aquarius shareholder, the Aquarius register of members is accurate as at the Record Date,

it is necessary to suspend quotation of Aquarius securities immediately following the last day to trade shares prior to the Record Date (i.e. from commencement of trade on Monday, 4 April 2016).

(incorporated in Bermuda – Registration No: EC26290)

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2. DURATION OF THE SUSPENSION

The suspension will continue until the cancellation of Aquarius securities, which will occur following the "Effective Time" (being 8.30am (Bermuda time) on Tuesday, 12 April 2016).

3. ADDITIONAL INFORMATION

The Company is not aware of any reasons why its securities should not be suspended.

Yours sincerely

A handwritten signature in dark ink, appearing to read 'Willi Boehm', written in a cursive style.

Willi Boehm
Company Secretary
Aquarius Platinum Limited