

## ASX ANNOUNCEMENT

### Shortfall Offer Placement Update

16 March 2016

The Company advises the Share Purchase Plan (SPP) Shortfall Offer has been fully subscribed and placed to professional and sophisticated investors of Taylor Collison.

The SPP Shortfall Offer Placement, at the same price as the recent SPP to Walkabout Resources Ltd shareholders, is now closed and \$445,553 before costs was raised.

Allan Mulligan, Managing Director of Walkabout, commented; *“Our shareholders and the market have responded with a total amount of \$1,065,303 before expenses since February and we believe this is excellent in these difficult times.”*

*“This means we can proceed with our accelerated plans without losing momentum in the project.”*

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