

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **REGIS RESOURCES LIMITED**

ACN/ARSN **009 174 761**

### 1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **18 March 2016**

The previous notice was given to the company on **21 March 2016**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	33,553,006	6.71%	27,283,840	5.46%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix C.					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG	Various Custodians	UBS AG	Fund Manager with power to exercise control over voting shares	102,504 Ordinary	102,504
UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	24,454 Ordinary	24,454

UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	28,733 Ordinary	28,733
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	14,251,843 Ordinary	14,251,843
	N/A	UBS Securities Australia Ltd	Beneficial Owner	1,507,500 Options	1,507,500
UBS Securities LLC	Various Custodians	UBS Securities LLC	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	4,205,000 Ordinary	4,205,000
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	15,978 Ordinary	15,978
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	6,527,271 Ordinary	6,527,271
UBS Switzerland AG	Various Custodians	UBS Switzerland AG	Broker with power to exercise discretion over account	10,705 Ordinary	10,705
	Various Custodians	UBS Switzerland AG	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix B)	609,852 Ordinary	609,852

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: <a href="http://apps2.ubs.com/locationfinder/">http://apps2.ubs.com/locationfinder/</a>	

**SIGNATURE**

Print Name: Uma Tadela

Capacity: Authorised signatory

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Sign Here:



Date: 22 March 2016

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Print Name: Weixiao Qin

Capacity: Authorised signatory

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Sign Here:



Date: 22 March 2016

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Contact details for this notice:

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Weixiao Qin  
Compliance Operations  
(T) +65 6495 8217  
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Holder of relevant interest	UBS Securities LLC	UBS AG, London Branch	UBS AG, Australia Branch
Type of agreement	Securities Lending Agreement	Prime Brokerage Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS Securities LLC ("UBS Sec LLC") (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, London Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS Sec LLC	UBS AG	UBS AG
Are there any restrictions on voting rights?	No.	No.	Please refer to the details below.
If yes, detail	N/A	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None unless agreed to by the parties.	None.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes. Either party can terminate the loan upon notice unless otherwise agreed.	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS Sec LLC) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes. Either party can terminate the loan upon notice unless otherwise agreed.	Yes.	Yes.
If yes, detail	The lender has the right to return at its discretion.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes (equivalent securities).	Yes.	Yes.
If yes, detail any exceptions	None.	None.	None.

## Securities Lending Agreement - UBS Securities LLC

Parties to agreement	Transfer date
The Bank of New York Mellon as an agent acting on behalf of its clients	(i) 18 December 2015
	(ii) 12 January 2016

## Prime Brokerage Agreement - UBS AG, London Branch

Parties to agreement	Transfer date
BIA Pacific Master Fund	(i) 16 March 2016

## Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee of the Regal Asian Quant Fund	(i) 2 February 2016
	(ii) 11 March 2016
Regal Funds Management Pty Limited as manager and trustee for Regal Australian Long Short Equity Fund	(i) 2 February 2016
	(ii) 17 March 2016
Regal Funds Management Pty Limited as trustee for Regal Australian Long Short Geared Equity Fund	(i) 2 February 2016
	(ii) 17 March 2016
Arcadia Comm Spec Fund 9	(i) 2 February 2016
	(ii) 9 February 2016
CFS Specialist Fund 20	(i) 2 February 2016
Australian Leaders Fund Limited	(i) 17 March 2016
Regal Funds Management Pty Ltd as trustee and manager of Atlantic Absolute Return Fund	(i) 17 March 2016
Watermark Funds Management Pty Limited as responsible entity for Watermark Market Neutral Fund	(i) 17 March 2016
Watermark Market Neutral Fund Limited	(i) 17 March 2016
Regal Funds Management Pty Limited as Trustee of the Regal Australian Small Companies Fund	(i) 17 March 2016
Signature Capital Nominees Pty Ltd as trustee for the Signature Quantitative Fund	(i) 17 March 2016
	(ii) 18 March 2016

<b>Holder of relevant interest</b>	<b>UBS Switzerland AG #</b>
<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	(i) UBS Switzerland AG (ii) Information not available
<b>Transfer date</b>	Information not available
<b>Holder of voting rights</b>	UBS Switzerland AG
<b>Are there any restrictions on voting rights?</b>	Please refer to the details below.
<b>If yes, detail</b>	None, subject to deviating agreements between the parties.
<b>Scheduled return date (if any)</b>	None (subject to the terms of the relevant loan)
<b>Does the borrower have the right to return early?</b>	Yes.
<b>If yes, detail</b>	The borrower has the right to return at any time (subject to the terms of the relevant loan).
<b>Does the lender have the right to recall early?</b>	Yes.
<b>If yes, detail</b>	The lender can recall at any time (subject to the terms of the relevant loan).
<b>Will the securities be returned on settlement?</b>	Yes.
<b>If yes, detail any exceptions</b>	Restitution will take place within a period which is customary at the primary exchange.

# The information in this appendix is based on a standard UBS securities lending agreement

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
18-Mar-16	UBS Securities Australia Ltd	Buy	32,429	13,618	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	57,371	(23,624)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	2	(1)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	2	(1)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	186	(78)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	2	(1)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	83	(35)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	102	(43)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	186	(78)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	186	(78)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	186	(78)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	36	(15)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	36	(15)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	150	(63)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	243	(102)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	19	(8)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	14	(6)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	329	(138)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	19	8	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	19	8	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	19	8	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	2	1	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	185	78	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	2	1	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	83	35	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	185	78	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	36	15	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	36	15	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	149	63	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	242	102	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	19	8	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	29,340	12,378	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	10,053	(4,187)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	4,720	2,000	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	211,111	(87,751)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	215,750	89,821	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	34,036	14,361	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	10,671	(4,437)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	9,531	4,030	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	49,620	(20,644)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	570,134	237,863	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	230,496	(95,980)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	308,573	(128,214)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	8,251	(3,444)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	38,886	(16,228)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	8,242,045	(3,433,184)	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	541,308	228,400	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Buy	1,265,643	527,593	Ordinary
18-Mar-16	UBS Securities Australia Ltd	Sell	1,746,124	(726,734)	Ordinary
18-Mar-16	UBS AG London Branch	Stock returned	N/A	(100,000)	Ordinary
18-Mar-16	UBS Securities LLC	Stock returned	N/A	(2,900,000)	Ordinary
18-Mar-16	UBS Switzerland AG	Collateral received	N/A	461,716	Ordinary
18-Mar-16	UBS Switzerland AG	Collateral returned	N/A	(123,151)	Ordinary
18-Mar-16	UBS Switzerland AG	Collateral returned	N/A	(151,947)	Ordinary
18-Mar-16	UBS Switzerland AG	Collateral returned	N/A	(1)	Ordinary
18-Mar-16	UBS AG London Branch	Stock returned	N/A	(61,210)	Ordinary
18-Mar-16	UBS AG Australia Branch	Stock received	N/A	20,110	Ordinary