

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Regis Resources Ltd  
ACN/ARSN ACN 009 174 761

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates listed in Annexure B)  
ACN/ARSN (if applicable) 008 496 713  
The holder ceased to be a substantial holder on 16-Mar-2016  
The previous notice was given to the company on 15-Mar-2016  
The previous notice was dated 15-Mar-2016

### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

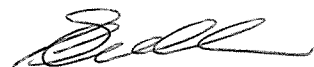
Name and ACN/ARSN (if applicable)	Nature of association
See Annexure "B"	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

## Signature

print name Sarah Culham capacity Company Secretary  
sign here  date 18-Mar-2016

## Annexure "A"

### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
15-Mar-2016	Credit Suisse (Hong Kong) Limited	Disposed on market	45,915.93 AUD	-17,434 Ordinary Shares	-17,434
15-Mar-2016	Credit Suisse (Hong Kong) Limited	Disposed on market	41,850.77 AUD	-15,987 Ordinary Shares	-15,987
14-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	4,973.59 AUD	2,081 Ordinary Shares	2,081
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	38,209.26 AUD	16,997 Ordinary Shares	16,997
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	216,667.84 AUD	90,656 Ordinary Shares	90,656
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	11,446.40 AUD	5,110 Ordinary Shares	5,110
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	778,363.01 AUD	345,724 Ordinary Shares	345,724
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	87,712.46 AUD	39,018 Ordinary Shares	39,018
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	191,915.53 AUD	-73,438 Ordinary Shares	-73,438
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	15,636.16 AUD	-5,968 Ordinary Shares	-5,968
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	7,461.16 AUD	-2,815 Ordinary Shares	-2,815
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	24,095.98 AUD	-9,211 Ordinary Shares	-9,211
15-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	878,790.22 AUD	-335,698 Ordinary Shares	-335,698
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	256,504.64 AUD	114,511 Ordinary Shares	114,511
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Acquired on market	17,847.84 AUD	7,828 Ordinary Shares	7,828
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	17,870.82 AUD	-6,866 Ordinary Shares	-6,866
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	812,851.24 AUD	-324,660 Ordinary Shares	-324,660
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	651,550.03 AUD	-262,902 Ordinary Shares	-262,902
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	43,990.67 AUD	-17,202 Ordinary Shares	-17,202
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	63,413.45 AUD	-24,576 Ordinary Shares	-24,576
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	61,307.50 AUD	-25,000 Ordinary Shares	-25,000
16-Mar-2016	Credit Suisse Equities (Australia) Limited	Disposed on market	256,504.64 AUD	-114,511 Ordinary Shares	-114,511
14-Mar-2016	Credit Suisse Securities (USA) LLC	Acquired on market	Free of payment	57,687 Ordinary Shares	57,687
15-Mar-2016	Credit Suisse Securities (USA) LLC	Acquired on market	Free of payment	1,196 Ordinary Shares	1,196
15-Mar-2016	Credit Suisse Securities (USA) LLC	Acquired on market	10,962.32 AUD	4,888 Ordinary Shares	4,888
15-Mar-2016	Credit Suisse Securities (USA) LLC	Disposed on market	189,525.56 AUD	-72,338 Ordinary Shares	-72,338
15-Mar-2016	Credit Suisse Securities (USA) LLC	Disposed on market	Free of payment	-7,329 Ordinary Shares	-7,329
16-Mar-2016	Credit Suisse	Disposed on market	Free of	-4,888 Ordinary	-4,888

	Securities (USA) LLC		payment	Shares	
16-Mar-2016	Credit Suisse Securities (USA) LLC	Acquired on market	Free of payment	3,173 Ordinary Shares	3,173
15-Mar-2016	Credit Suisse Securities (Europe) Limited	Stock borrowed under Master Prime brokerage agreement	Refer to Annexure C of Notice	65,292 Ordinary Shares	65,292
16-Mar-2016	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-5,717 Ordinary Shares	-5,717
16-Mar-2016	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-13,050 Ordinary Shares	-13,050
16-Mar-2016	Credit Suisse Securities (Europe) Limited	Stock returned under Master Prime brokerage agreement	Refer to Annexure C of Notice	-16,979 Ordinary Shares	-16,979
16-Mar-2016	Credit Suisse International	Disposed on market	17,844.28 AUD	-7,045 Ordinary Shares	-7,045
16-Mar-2016	Credit Suisse International	Disposed on market	526,674.32 AUD	-217,778 Ordinary Shares	-217,778
16-Mar-2016	Credit Suisse (Australia) Limited (ACN 007 016 300) (CSAL)	CSAL entered into a Block Trade Agreement on 11 March 2016 with Newmont Capital Pty Ltd. The Block Trade Agreement is attached as Annexure "G" to the previous notice lodged by the substantial holder dated 15/03/2016.  The trades under the Block Trade Agreement settled on 16 March 2016.	\$2.51	-86,528,307 Ordinary Shares	-86,528,307

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

## Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity

Company Secretary

sign here

date

18-Mar-2016



## Annexure "B"

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Controlled body corporate.
Credit Suisse (Hong Kong) Limited	Controlled body corporate.
Credit Suisse International (ARBN 062787106)	Controlled body corporate.
Credit Suisse Securities (USA) LLC	Controlled body corporate.
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	Controlled body corporate.
Credit Suisse Funds AG	Controlled body corporate.
Credit Suisse (Australia) Limited (ACN: 008 496 713)	Controlled body corporate.
Credit Suisse Group AG and its affiliates listed in Annexure G	Controlled bodies corporate.

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

### Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 18-Mar-2016



## Annexure "C"

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse (Hong Kong) Limited	Level 21, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
Credit Suisse International (ARBN 062787106)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, New York 10010, New York 10010
Credit Suisse Funds AG	Giesshübelstrasse 30, Zurich, 8045

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

---

### Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 18-Mar-2016



Annexure "D"

This is Annexure "D" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

---

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham

capacity Company Secretary

sign here

date 18-Mar-2016



**Prescribed information****Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Integrated Core Strat (ASIA)
Transfer date	16-Mar-2016
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

**Prescribed information****Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Method Capital Limited
Transfer date	16-Mar-2016
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.