

16 March 2016

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

CONQUEST AGRI LIMITED

The Company confirms the following;

- (a) The satisfaction of the conditions to the Offer and the allotment and issue of all securities under the Offer.
- (b) The satisfaction of the conditions precedent to, and completion of, the SPA.
- (c) That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
- (d) That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Replacement Prospectus.
- (e) That the Company is in compliance with the listing rules and in particular listing rule 3.1.

Steven Cole
Company Secretary