



MARKET RELEASE

23 March 2016

Liontown Resources Limited

TRADING HALT

The securities of Liontown Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 29 March 2016 or when the announcement is released to the market.

Security Code: LTR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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23 March 2016

Ben Secrett
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Ben

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to details of a capital raising.

We anticipate being in a position to make an announcement prior to commencement of trading on Tuesday 29 March 2016.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read 'L Stevens', is positioned above the typed name and title.

LEANNE STEVENS
Company Secretary