

This is a supplementary prospectus intended to be read with the prospectus dated 4 January 2016, the Supplementary Prospectus dated 8 February 2016, the Supplementary Prospectus dated 15 March 2016, the Supplementary Prospectus dated 18 March 2016 and the Supplementary Prospectus dated 15 March 2016 and the Supplementary Prospectus dated 23 March 2016 relating to the securities of Synergy Plus Limited (ACN 091 126 082)

## FIFTH SUPPLEMENTARY PROSPECTUS

**Synergy Plus Limited**  
**(To be renamed VGW Gaming Limited)**  
**ACN 091 126 082**

### 1. IMPORTANT INFORMATION ABOUT THIS SUPPLEMENTARY PROSPECTUS

---

This document is a supplementary prospectus issued by Synergy Plus Limited (ACN 091 126 082) (**Company**) and is dated 29 March 2016.

A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 29 March 2016.

ASIC and ASX Limited (**ASX**) take no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus supplements, and must be read together with, the Prospectus dated 4 January 2016 (**Original Prospectus**), the Supplementary Prospectus dated 8 March 2016, the Supplementary Prospectus dated 15 March 2016, the Supplementary Prospectus dated 18 March 2016 and the Supplementary Prospectus dated 23 March 2016 relating to an offer of Shares by the Company and other related offers (**Prospectus**).

Other than the changes set out below, all other details in relation to the Prospectus remain unchanged.

Words used in this Supplementary Prospectus have the meanings given in the Prospectus, unless the contrary intention appears. This Supplementary Prospectus prevails to the extent of any inconsistency with the Prospectus. This Supplementary Prospectus may be viewed on the Company's website.

### 2. REASON FOR SUPPLEMENTARY PROSPECTUS

---

The Company has issued this Supplementary Prospectus in order to notify investors of the change to the Timetable of the Public Offer and the Transaction Offers (**Offers**) under the Prospectus and the corresponding change to the Closing Date of the Offers.

As a consequence of the change to Timetable the period from which the Company must obtain quotation of its Shares has changed from 3 months from the date of the Original Prospectus to 3 months from the date of this Prospectus.

This is a supplementary prospectus intended to be read with the prospectus dated 4 January 2016, the Supplementary Prospectus dated 8 February 2016, the Supplementary Prospectus dated 15 March 2016, the Supplementary Prospectus dated 18 March 2016 and the Supplementary Prospectus dated 15 March 2016 and the Supplementary Prospectus dated 23 March 2016 relating to the securities of Synergy Plus Limited (ACN 091 126 082)

### 3. AMENDMENTS TO PROSPECTUS

---

The Company has resolved to:

- (a) change the Timetable of the Offers as set out below; and
- (b) change the Closing Date of the Offers from 29 March 2016 to 15 April 2016.

Accordingly, the references to the date in the Prospectus will be replaced with the dates specified below and the references to the Closing Date in the Prospectus will be replaced with 15 April 2016.

As a consequence of this change, the timetable for the Offers is now as follows:

	<i>Date</i>
Lodge Prospectus with ASIC	4 January 2016
Opening Date of Offers	19 January 2016
General Meeting of Shareholders	29 January 2016
VGW Holdings Scheme Meeting of Shareholders	14 March 2016
Public Offer Closing Date	15 April 2016
Transaction Offers Closing Date	15 April 2016
VGW Holdings Scheme Second Court Hearing	18 April 2016
Securities issued under Prospectus	18 April 2016
Settlement of Acquisition	Around 21 April 2016
VGW Merger Implementation Date	21 April 2016
Re-quotation of Shares on ASX	Around 26 April 2016

*The above dates are subject to change and are indicative only. The Company reserves the right to amend this indicative timetable.*

### 4. TREATMENT OF ANY LODGED APPLICATION FORMS

---

As noted above the Prospectus currently subject to an Interim Stop Order and has not been receiving any applications for Shares. In the event that any applications for Shares are received prior to the lifting of the Interim Stop Order then these applications will not be processed by the Company and any application monies will be sent back to applicants.

This is a supplementary prospectus intended to be read with the prospectus dated 4 January 2016, the Supplementary Prospectus dated 8 February 2016, the Supplementary Prospectus dated 15 March 2016, the Supplementary Prospectus dated 18 March 2016 and the Supplementary Prospectus dated 15 March 2016 and the Supplementary Prospectus dated 23 March 2016 relating to the securities of Synergy Plus Limited (ACN 091 126 082)

## **5. DIRECTORS' AUTHORISATION**

---

This Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each director has consented to the lodgment of this Prospectus with the ASIC.



---

**Domenic Martino**  
*Chairman*

For and on behalf of  
Synergy Plus Limited