



25 February 2016
Announcements Office
Australian securities Exchange Limited

Redcliffe's Proposed Merger with Northern Manganese

Please be advised of a change to the proposed Record Date for determining entitlements to Scheme consideration on the basis of the proposed Merger being approved by Shareholders.

On page 1 of the Scheme Booklet issued to Shareholders and announced to ASX on 19 February 2016, the Record Date was noted as 29 March 2016. That date is now changed to 30 March 2016. This date also replaces the Record Date on page 272.

Further, the Date of Issue of NTM Shares to Scheme Participants as noted on page 272 is to change to 5 April 2016.

Rodney Foster
Executive Chairman