



11 March 2016

Manager Announcements  
Company Announcements Office  
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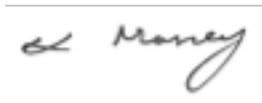
### **NEWMONT COMPLETES SALE OF REGIS SHAREHOLDING**

The board of Regis Resources Ltd advises that Newmont Mining Corporation through its Australian subsidiary Newmont Capital Pty Ltd has disposed of its 19.45% shareholding in Regis. The sale of the Regis stock was managed by a broker on behalf of Newmont through a book build process to a broad range of institutional investors in both Australia, North America and Europe.

Regis understands the sale of Regis shares, most of which Newmont has held since 2006, forms part of Newmont's stated strategy to reduce corporate and project debt.

Regis Executive Chairman Mark Clark stated: "We would like to thank Newmont for being such a supportive shareholder over many years and we are very pleased to welcome a number of new high quality Australian and International institutional investors on to the Regis register."

Yours sincerely  
**Regis Resources Limited**

A handwritten signature in black ink, appearing to read 'Kim Massey', is enclosed within a thin black rectangular border.

Kim Massey  
Company Secretary

