

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**ASX:ABU**

11 March 2016

***Takeovers Panel Application***

ABM Resources NL (ACN 009 127 020) (ASX:ABU) (**Company**) advises that it has been served with an application to the Takeovers Panel by APAC Resources Capital Limited in connection with the Company's recently announced rights issue.

The Company is seeking legal advice for the purpose of defending the application.

Signed



Mr Brett Lambert  
Managing Director