



MARKET RELEASE

18 January 2016

Po Valley Energy Limited

SUSPENSION

The securities of Po Valley Energy Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: PVE

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ABN 33 087 741 571

Suite 8, 7 The Esplanade, Mt Pleasant WA 6153, Australia

Phone: +61 8 9316 9100 Fax: +61 8 9315 5475

18 January 2016

Jeremy Newman
Senior Listings Advisor
ASX Perth Office
152-158 St George's Terrace
Perth WA 6000

Dear Mr Newman,

REQUEST FOR VOLUNTARY SUSPENSION
PO VALLEY ENERGY (Code : PVE) (the Company)

We refer to the Company's recent request for a trading halt¹ pending an announcement regarding negotiations with its primary Lender, Nedbank Limited, to restructure its current borrowing arrangements.

In accordance with the Listing Rules:

1. The Company requests a voluntary suspension to remain in place until an announcement is made by the Company regarding the above matter. It is anticipated that this announcement will be made in the next week;
2. The Company is not aware of any reason why the voluntary suspension request should not be granted; and
3. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Lisa Jones', written in a cursive style.

Lisa Jones
Company Secretary

1. Request for Trading Halt lodged with ASX on 14 January 2016.