



MARKET RELEASE

15 January 2016

Novatti Group Limited

PRE-QUOTATION DISCLOSURE

Novatti Group Limited (the “Company”) was admitted to the Official List of ASX Limited on Friday, 15 January 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories:
 - 1 – 1,000
 - 1,001 – 5,000
 - 5,001 – 10,000
 - 10,001 – 100,000
 - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Company’s prospectus.
5. The Company’s constitution.
6. The audited accounts for Novatti Pty Ltd for the full years ended 30 June 2013, 2014 and 2015.



7. The full terms and conditions of the Company's Employee Share Plan.
8. The full terms and conditions of the Employee Share Option Plan.
9. The full terms and conditions of the Company's options on issue.
10. The Company's corporate governance statement.
11. The Company's securities trading policy.
12. A statement confirming completion of the issue of 2,859,250 options exercisable at 20 cents expiring 30 June 2019.
13. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: NOV

Kobe Li

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