

Notice reference number: 0066.16.01

Notice date: 15/01/2016

What's this about?

Effective date: 15/01/2016

- 
- ASX Trade   
  ASX 24   
  ASX TECH
- 
- Trading   
  Clearing   
  Settlement   
  ALC   
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- Operations   
  Technology   
  Market Data   
  Rules   
  Compliance   
  Risk   
  Other

Title

Novatti Group Limited – Admission and Commencement of Official Quotation

Description

Novatti Group Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Friday, 15 January 2016.

Official quotation of the Company's securities will commence at 12:00 pm Australian Eastern Daylight Time (AEDT) on Monday, 18 January 2016. The Company raised \$7 million by the issue of 35 million ordinary shares at \$0.20 per share under a prospectus dated 8 December 2015.

Quoted Securities: 63,781,780 fully paid ordinary shares

ASX Code: NOV

Time: 12.00 pm AEDT

Date: 18 January 2016

ASX Trade Abbreviation: NOVATTI

ISIN: AU000000NOV3

Home Branch: MELBOURNE

Industry Classification: 4510 – Software & Services

Registered Office: Suite 5, 95 Hay Street  
Subiaco WA 6008  
Phone: (08) 9388 8290  
Website: www.novatti.com

Company Secretary: Ian Hobson

Share Registry: Automic Registry Services  
Suite 1A, Level 1, 7 Vendor Avenue  
West Perth WA 6005  
Phone: (08) 9324 2009

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: Victoria, Australia

Dividend Policy:	No dividends anticipated in the foreseeable future. For more details, see page 28 of the Company's prospectus dated 8 December 2015.
Activities:	Payment processing platform that facilitates mobile and alternative financial payments solutions and services.
ASX Restricted Securities:	7,949,345 ordinary shares until 28 September 2016 16,152,701 ordinary shares until 18 January 2018 1,511,984 performance shares until 28 September 2016 18,488,016 performance shares until 18 January 2018
Securities not quoted:	9,859,250 options exercisable at \$0.20 and expiring on 30 June 2019 (restricted until 18 January 2018) 10,200,000 options exercisable at \$0.20 and expiring on 30 June 2019 (restricted until 12 November 2016)

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### [What do I need to do and by when?](#)

For further details, please refer to the Company's prospectus dated 8 December 2015.

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### [Need more information?](#)

For further details, please refer to the Company's prospectus dated 8 December 2015.

Issued by  
Cheng Tang

Contact Details  
(03) 9617 8706

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