

19 January 2015

Cancellation of 1 for 2 non-renounceable issue

Dampier Gold Limited (ASX:DAU) refers to its announcement dated 6 November 2015 regarding the implementation of a 1 for 2 non-renounceable issue and advises that as a result of the execution today of the binding Heads of Agreement for the cash sale of the Plutonic Dome Gold Project it has resolved not to proceed with the proposed 1 for 2 non-renounceable issue.

Michael Higginson
Company Secretary