



## COHIBA MINERALS LIMITED

(ASX: CHK)

### ASX and Media Release

12 November 2015

### Rights Issue Closure and Shortfall Notification

Cohiba Minerals Limited (**Cohiba** or the **Company**) advises that its recent pro-rata non-renounceable rights issue closed on Tuesday 10 November 2015 with applications for entitlements received totalling \$259,797.10 for the application of 17,319,810 fully paid ordinary shares. These results are subject to any cheque dishonours.

#### Effect of Rights Issue on Capital Structure and Shortfall Notification

EVENT	NO. OF SHARES
Shares currently on issue	96,449,999
Maximum shares offered under the rights issue	48,225,000
Entitlement shares applied for under rights issue	17,319,810
Shortfall shares available after completion of rights issue*	30,905,190

The Company will issue and allot all entitlement shares applied for by shareholders in line with the rights issue timetable, and will apply to ASX for quotation of all entitlement shares. The number of shares on issue in Cohiba after the issue of entitlement shares will be 113,769,809.

The Directors are in the process of reviewing applications for entitlement shares to ensure that the allotment of such shares will be in accordance with the Corporations Act 2001 and ASX Listing Rules.

The rights issue was not underwritten. In accordance with Cohiba's rights issue document dated 16 October 2015, the Directors reserve the right to place the remaining shortfall shares at their discretion (but subject to the Corporations Act 2001 and ASX Listing Rules) with persons interested in subscribing for shares in the Company within 3 months of the close of the offer.

For Further information, please contact:

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