

ASX Code: MEI



METEORIC RESOURCES

12 November 2015

ASX Market Announcements
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NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

The Directors of Meteoric Resources NL wish to announce that 48 million fully paid ordinary shares (**Shares**) and 9 million options (**Options**) to acquire fully paid ordinary shares have been issued with the approval of members pursuant to a resolution passed at a meeting of members held on 13 August 2015.

Accordingly, the Company gives notice under Section 708A(5)(e) of the Corporations Act 2001 (the **Act**) that the Shares and Options were issued without disclosure under Part 6D.2 of the Act; and

1. As at the date of this notice, the Company has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act.

2. As at the date of the notice, there is no "excluded information" (as defined in Section 708A(7) of the Act) which is required to be disclosed by the Company.

Yours faithfully

R Tieleman
Company Secretary