

## Mail out of Prospectus completed

ASX Announcement  
 Thursday 12 November 2015  
 Ref: /VMS/606/VMS0366

Venture Minerals Limited (**ASX code: VMS**), confirms that the Non-renounceable Rights Issue Prospectus, the Entitlement and Acceptance Form and Shortfall Offer were dispatched to Shareholders on 12 November 2015 as required by the timetable.

The indicative timetable for the Rights Issue is as follows;

Event	Proposed Date
Lodgement of Prospectus with ASIC	30 October 2015
Lodgement of Prospectus & Appendix 3B with ASX	30 October 2015
Notice sent to Shareholders	4 November 2015
Ex-Date	5 November 2015
Record date for determining entitlements	9 November 2015
Prospectus despatched to Shareholders and Company announces despatch has been completed	12 November 2015
Closing Date <sup>1</sup>	7 December 2015
Securities quoted on a deferred settlement basis	8 December 2015
ASX notified of under subscriptions	10 December 2015
Issue of Securities	14 December 2015
Quotation of Securities under the Offer <sup>1</sup>	15 December 2015

<sup>1</sup> The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

Should you have any queries please contact Mr Brett Dunnachie on +61 9381 4222.

Detailed information on all aspects of Venture Minerals' projects can be found on the Company's website [www.ventureminerals.com.au](http://www.ventureminerals.com.au).