



REGIS RESOURCES LTD



ANNUAL GENERAL MEETING
12 NOVEMBER 2015

DISCLAIMER & COMPETENT PERSONS STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 14 October 2015 entitled "Significant Exploration Drilling Results at Duketon" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange (ASX) on 16 July 2015 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 16 July 2015 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au



FOCUS AT 2014 AGM



Garden Well February 2014

- Recovering from flood at GW & RMT
- Understanding and resolving reconciliation challenges at GW
- Getting operations to steady state
- Rebuilding cash position & dividends
- Rebuilding market confidence
- Exploration on the backburner
- Acquisitions not on the agenda

FOCUS AT 2015 AGM



Garden Well November 2015

- GW reserve updated and performing
- Operations at steady state and optimisations underway
- Cash-flow strong, dividend restarted
- Share price recovery
- Extensive exploration underway and returning excellent growth potential
- Two regional acquisitions completed

REVIEW OF 2015 OPERATIONS

DUKETON OPERATIONS DELIVER STRONG CASHFLOW

	FY2015
Ore mined (Mbcm)	4.65
Waste mined (Mbcm)	23.70
Stripping ratio (w:o)	5.10
Ore mined (Mtonnes)	11.07
Ore milled (Mtonnes)	9.84
Head grade (g/t)	1.11
Recovery (%)	88
Gold production (ounces '000)	310
Cash cost (A\$/oz)	826
Cash cost inc royalty (A\$/oz)	891
All in Sustaining Cost (A\$/oz) ¹	994



¹ AISC calculated on a per ounce of production basis



CAPITAL STRUCTURE

ASX code	RRL
Shares on issue	500m
Last price	\$2.05
Market capitalisation	A\$1,024m
Daily turnover (no. shares)	4.1m
Unlisted options	13.7m

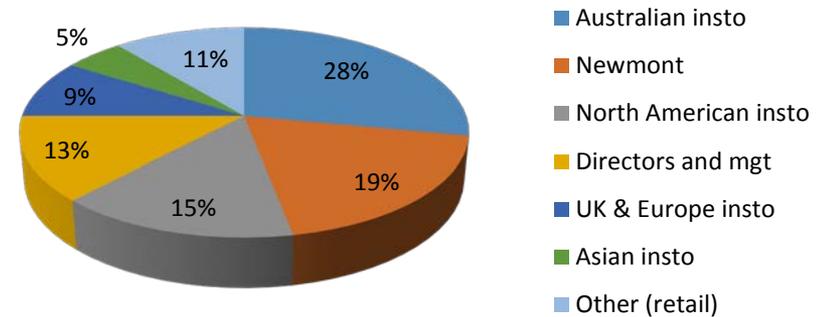
FINANCIALS

Cash & bullion (30 Sept 15)	\$98m
Debt (30 Sept 15)	\$20m
FY15 EBITDA	\$181M
FY15 NPAT	\$87M
FY15 Cash-flow from ops	\$142m
Dividend	6cps

OPERATIONS SNAPSHOT

Duketon operations (WA)	10Mtpa	≈290kozpa
McPhillamys project (NSW)	2.2Moz resource	
Resources	7.6Moz	
Reserves	2.0Moz	

SHAREHOLDERS

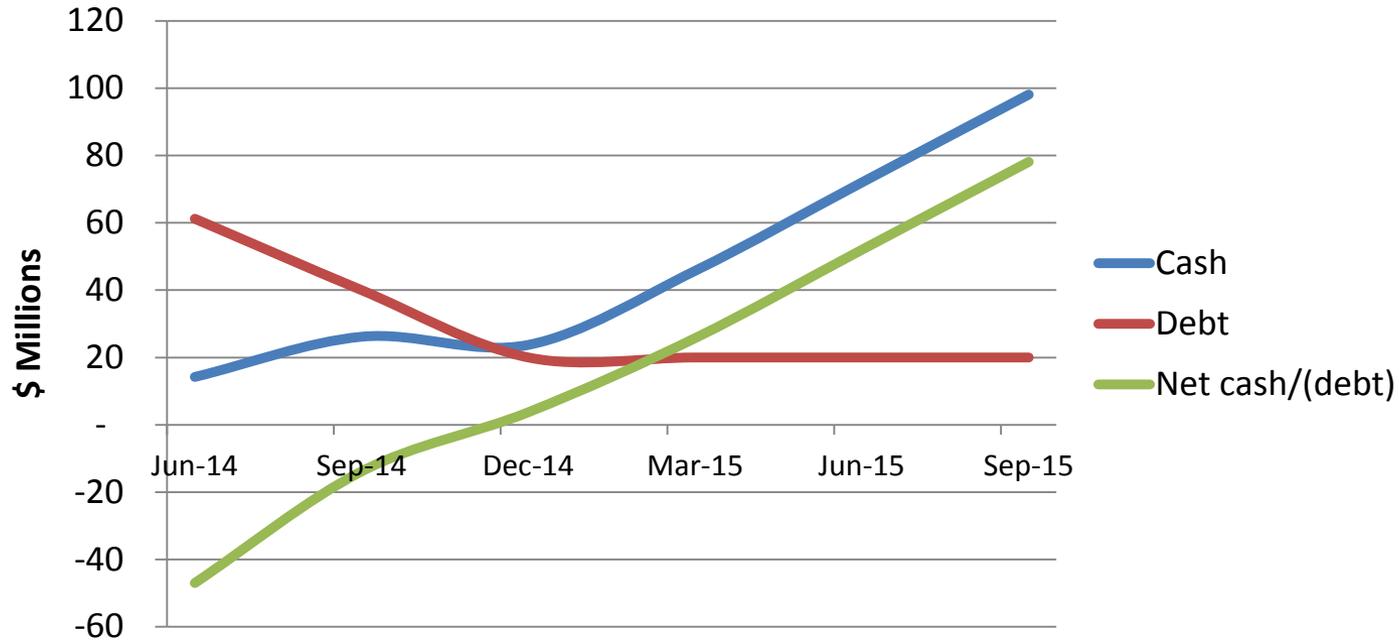


SHARE PRICE & VOLUME



BALANCE SHEET

NET CASH POSITION BUILDING STRONGLY



Strong build in cash-flow since flood affected operations in March 2014 quarter

- Debt peaked at \$61m in the June 2014 quarter
- Debt now paid down to \$20m – due June 2017
- Cash and bullion \$98m (Sept 2015)

Net cash has increased by \$125m over last 15 months



PRODUCTION GUIDANCE 2016

7

GUIDANCE

Production: 275,000 – 305,000 ounces
Cost: AISC A\$970 – A\$1,070/oz
Expansion capital: A\$15-20 million

GUIDANCE MID-POINT STATISTICS*

	Moolart Well	Rosemont	Garden Well	Total
Ore mined (Mtonnes)	2.8	2.2	5.6	10.6
Ore milled (Mtonnes)	2.9	2.3	5.0	10.1
Head grade (g/t)	0.89	1.23	0.92	0.98
Recovery (%)	91	93	88	91
Gold production (ounces '000)	75	85	130	290
Cash cost (A\$/oz)	820	840	900	860
Cash cost inc royalty (A\$/oz)	880	910	970	930
All in Sustaining Cost (A\$/oz)	950	1,070	1,040	1,020

2016F operating cash-flow \approx A\$150m at mid-point AISC and current (A\$1,550/oz) gold price



* Errors in summation may occur in this table due to rounding

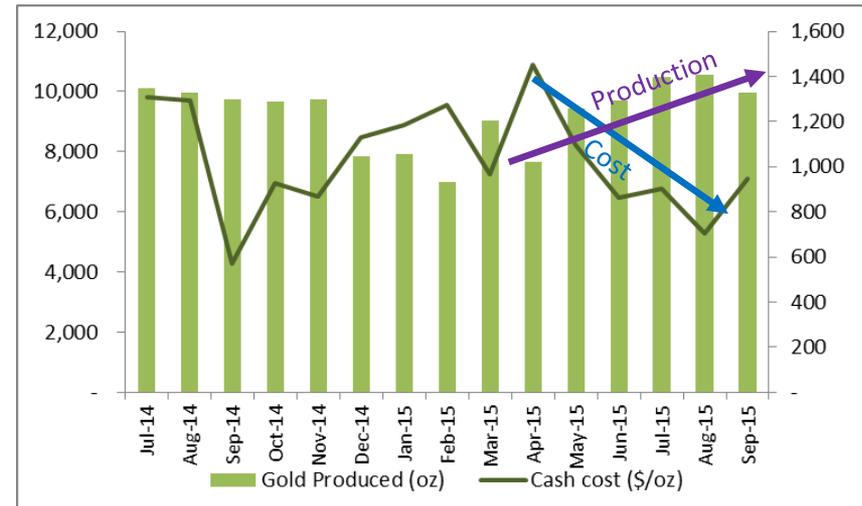
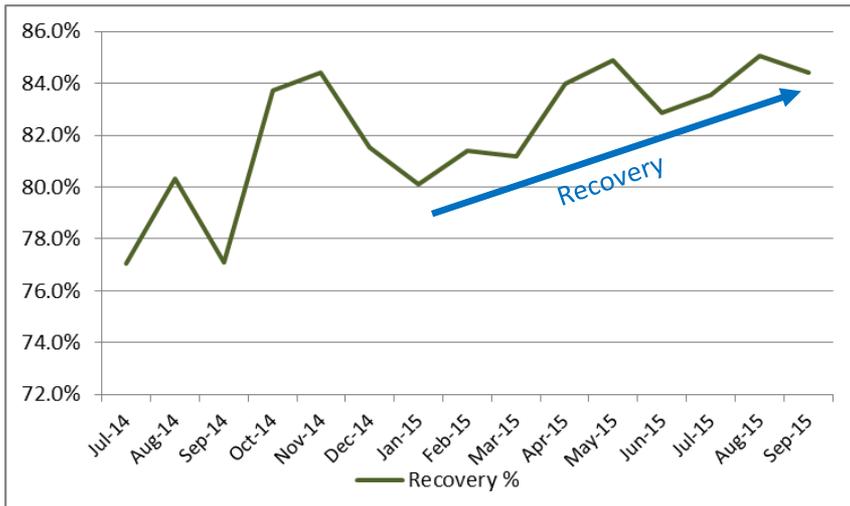
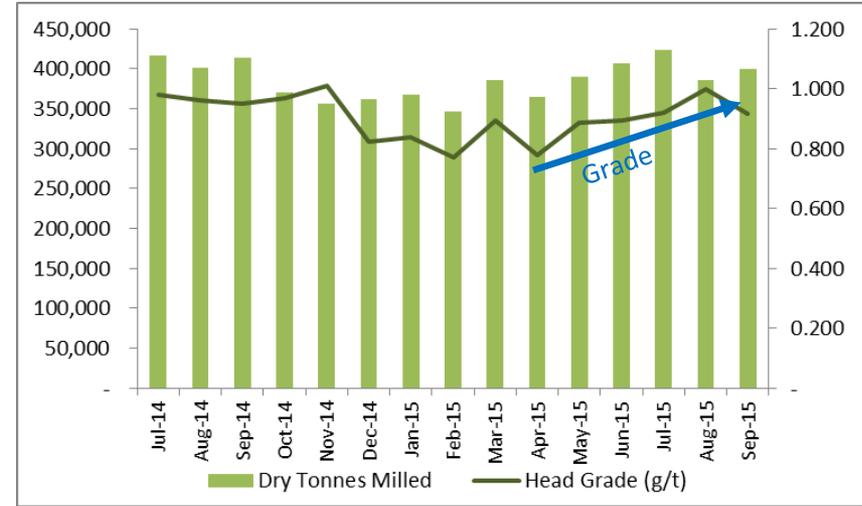


FY2016 Q1 OPERATING RESULTS

	Moolart Well	Rosemont	Garden Well	Total
Ore mined (bcm)	364,919	324,866	577,414	1,267,199
Waste mined (bcm)	1,307,763	2,698,439	1,846,448	5,852,650
Stripping ratio (w:o)	3.58	8.31	3.20	4.62
Ore mined (tonnes)	743,521	736,851	1,519,127	2,999,499
Ore milled (tonnes)	712,364	639,300	1,209,319	2,560,983
Head grade (g/t)	0.92	1.35	0.94	1.04
Recovery (%)	89.5	92.2	84.3	88.2
Gold production (ounces)	18,861	25,567	30,988	75,416
Cash cost (A\$/oz)	812	721	910	821
Cash cost inc royalty (A\$/oz)	879	785	977	888
All in Sustaining Cost (A\$/oz)	959	903	1,040	973



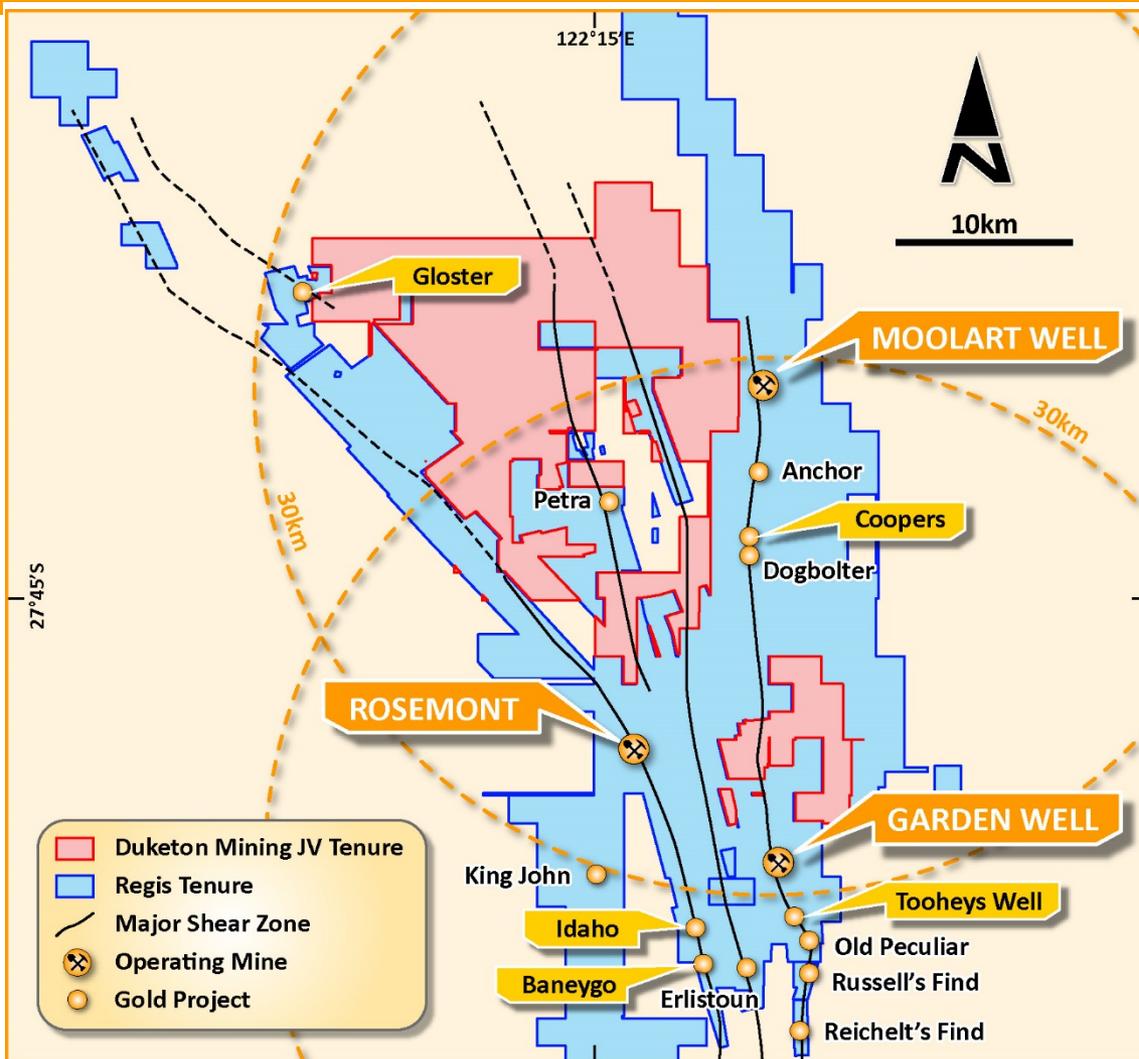
GARDEN WELL KPIs



SIGNIFICANT RESULTS AT DUKETON IN SEPT15Q

- Completed 45,517m of exploration drilling on >10 projects and prospects
- Further significant results at a number of projects:
 - Baneygo – 12km south of Rosemont mill
 - High grade results continue, resource estimation in Dec15Q
 - Idaho – 2.2km north of Baneygo
 - Reconnaissance regional drilling – significant results
 - Early indications of potential of >12km Rosemont-Baneygo shear
 - Tooheys Well – 2.5km south of Garden Well mill
 - Very high grade results, drilling continuing to find extent
 - Coopers – 11km south of Moolart Well mill
 - Significant results continue, resource estimation Dec15Q
 - Rosemont south underground
 - Significant results show continuity of gold mineralization
 - Appears high grade shoot plunging north not south as previously thought
- Commenced 20,000m drill out of Gloster Gold Deposit
- Executed formal agreements for Duketon Gold JV – fieldwork to commence





CURRENT MINE LIVES

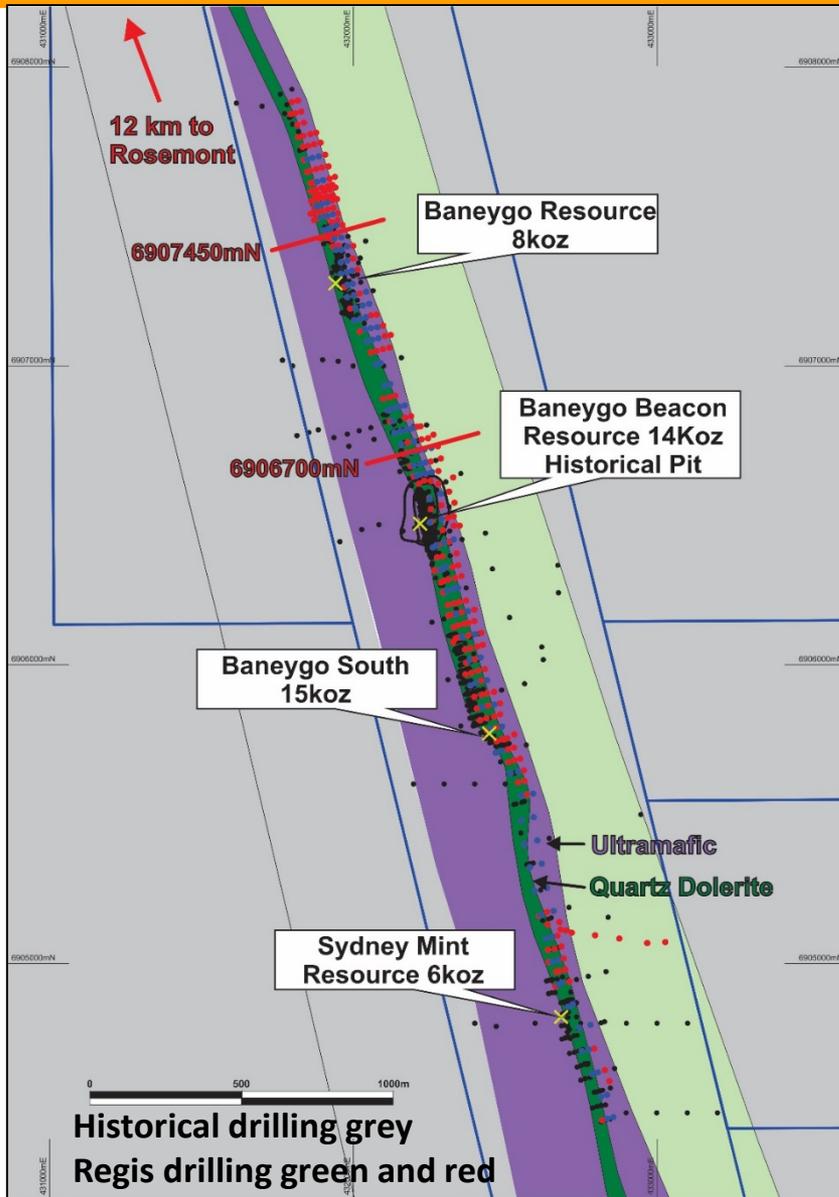
Project	Mine Life	Mill tpa
Garden Well	7 years	≈ 5 MT
Rosemont	6 years	≈ 2 MT
Moolart Well	3 years	≈ 3 MT

MINE LIFE EXTENSION OPPORTUNITIES

Project	Status
Gloster	Resource pending, then DFS
Coopers	Resource pending
Erlistoun	Scheduling
Baneygo	Resource pending
Tooheys Well	Further drilling
Rosemont U/G	Diamond drilling
GW stage 6	Drilling & study

- ✓ Proximity to mill capacity
- ✓ Known gold hosting structures
- ✓ Shallow & poorly tested
- ▶ Strong extension expected





EXCITING HIGH GRADE RESULTS POINT TO NEW DUKETON PROJECT

- 12km south of Rosemont
- Gold hosted in Quartz Dolerite similar to Rosemont
- Baneygo 43koz Au Resource 2004 in 4 small deposits
- Regis drilled on 40m traverses 330 RC holes for 31,100m
- Highly significant new gold mineralisation defined over 3km strike outside 2004 Resource
- Diamond drilling completed for geotechnical and metallurgical purposes
- Resource update Dec 15Q



BANEYGO DRILL RESULTS

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLBYRC002	6907462	431925	114	50	83	33	8.35
RRLBYRC023	6906712	432197	102	35	42	7	8.96
RRLBYRC024	6906721	432235	168	87	110	23	2.55
RRLBYRC034	6906092	432357	78	28	42	14	6.95
RRLBYRC082	6907458	431914	72	6	41	35	1.46
RRLBYRC084	6907547	431914	108	60	83	23	3.05
RRLBYRC086	6907627	431901	120	68	85	17	3.73
RRLBYRC100	6906639	432240	138	54	69	15	1.97
RRLBYRC107	6907319	432000	114	69	74	5	12.34
RRLBYRC114	6907502	431914	120	53	90	37	8.73
RRLBYRC117	6907430	431961	102	84	86	2	87.49
RRLBYRC128	6906677	432238	117	78	86	8	8.03
RRLBYRC142	6906492	432313	124	95	105	10	6.36
RRLBYRC162	6907668	431897	117	76	95	19	4.31
RRLBYRC166	6907193	431993	42	12	30	18	3.36
RRLBYRC178	6906130	432346	74	29	42	13	10.79
RRLBYRC201	6907495	431882	54	22	36	14	5.46
RRLBYRC220	6906318	432277	33	13	21	8	10.69
RRLBYRC229	6906166	432329	53	39	43	4	24.01
RRLBYRC243	6906651	432279	174	147	157	10	6.11
RRLBYRC278	6906627	432329	243	208	219	11	16.65
RRLBYRC315	6907523	431916	103	69	87	18	4.73
RRLBYRC319	6907481	431931	123	94	101	7	12.01
RRLBYRC322	6907602	431914	114	82	107	25	3.27

New
Sept
15Q

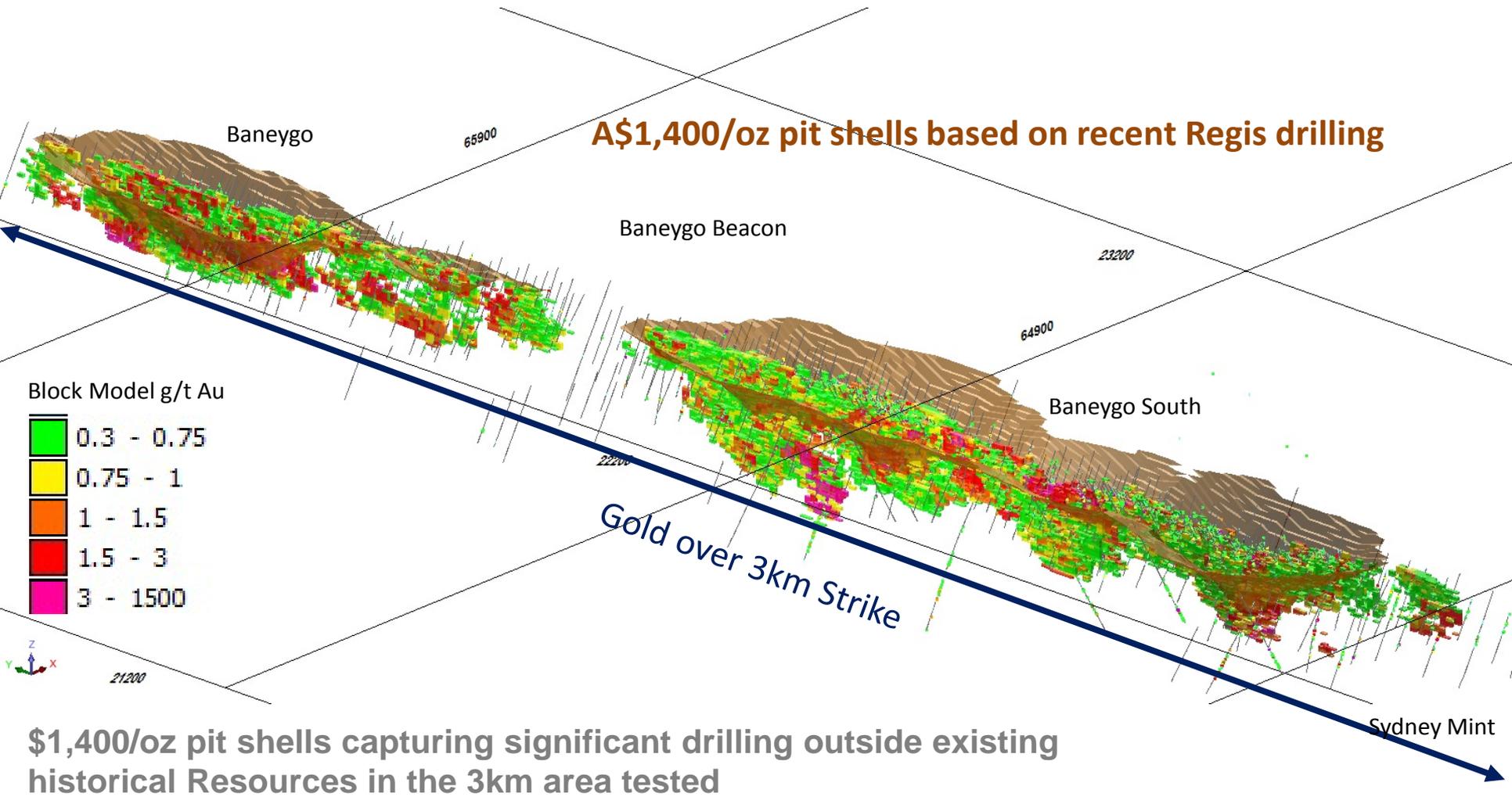
>50gm intersections are tabled

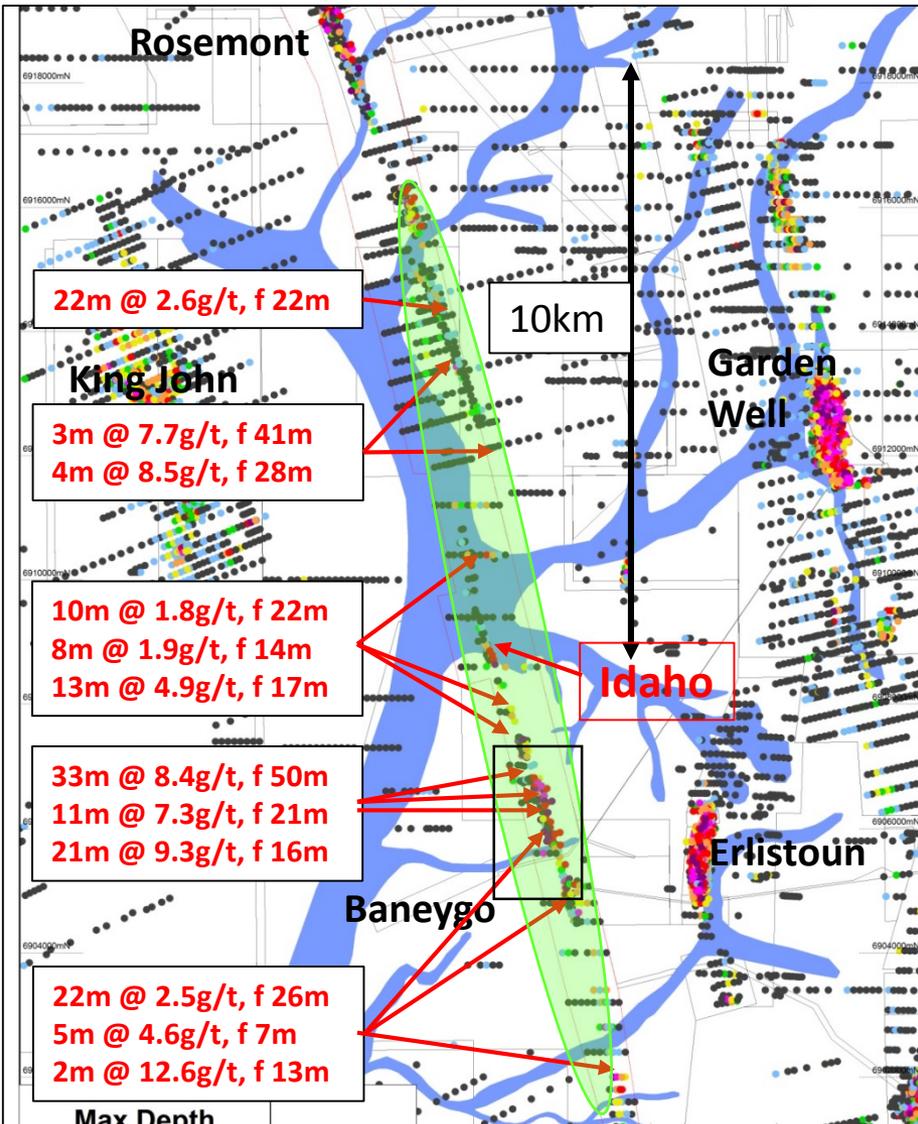
All coordinates are AGD 84. All holes were drilled at -60° to 254°

All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay



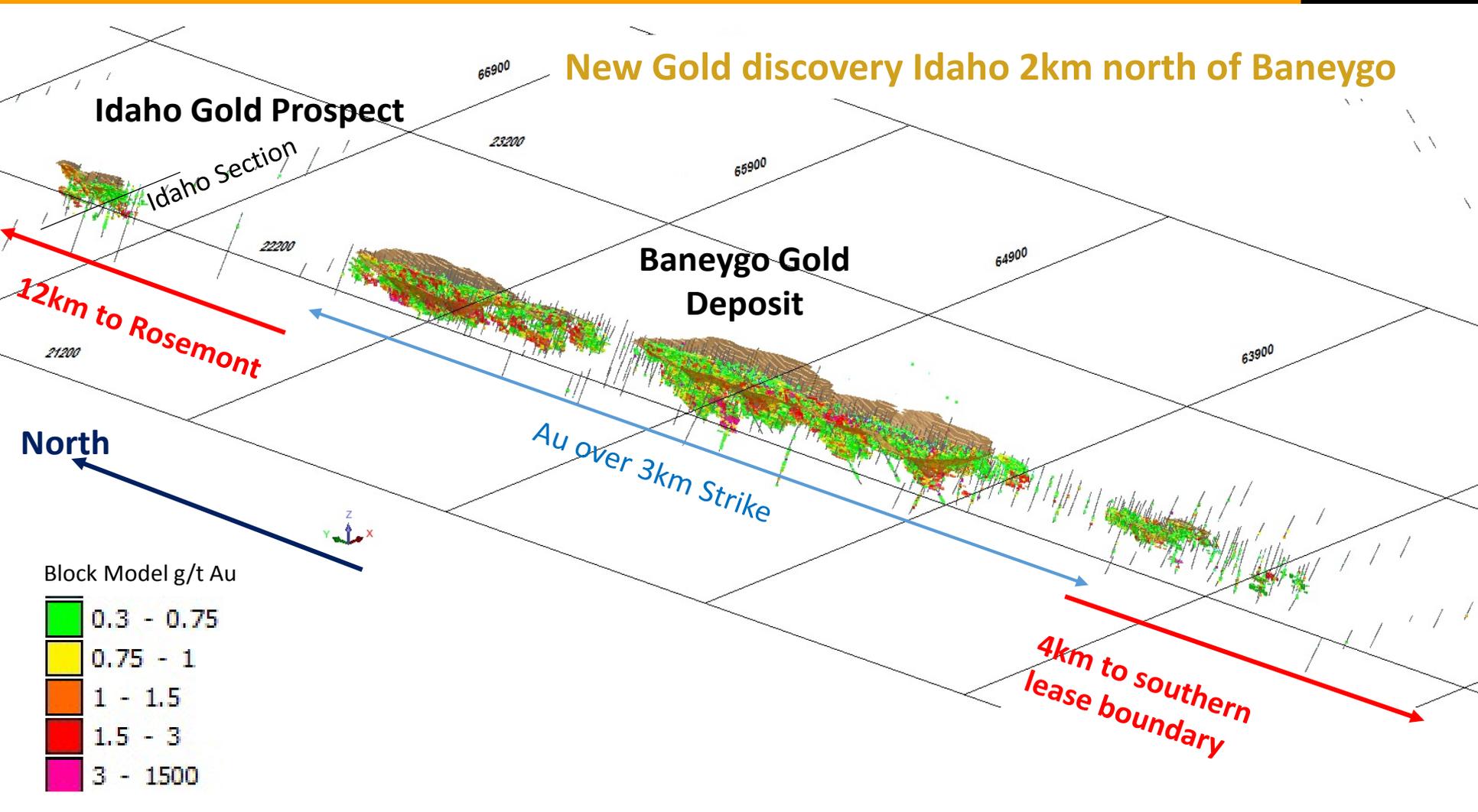




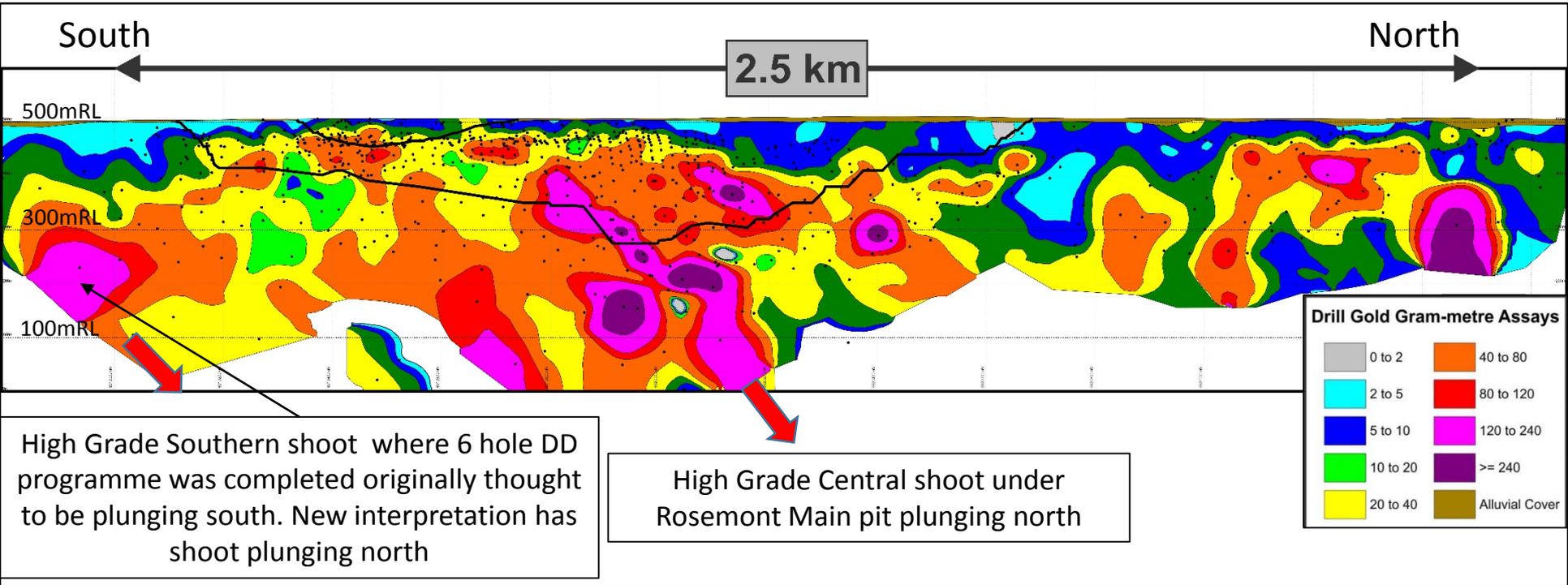
REGIONAL SCALE OPPORTUNITY

- Rosemont-Baneygo trend 20km, significant intercepts but poorly tested.
- Quartz dolerite host rock at Rosemont continues to Baneygo and further south
- Recent RC drilling around Baneygo.
- **New discovery Idaho**
 - RRLIHR002 5m @ 3.22g/t Au from 24m
 - RRLIHR004 6m @ 3.16g/t Au from 46m
 - RRLIHR008 22m @ 1.82g/t Au from 28m including 6m @ 5.16g/t Au from 44m
- 20km corridor requires further drilling
 - Previous drilling max 100m deep with most only 50m deep
 - Up to 800m gaps between drill lines
- Continue to test strike continuation north to Rosemont on 400m traverses





ROSEMONT DEEPS



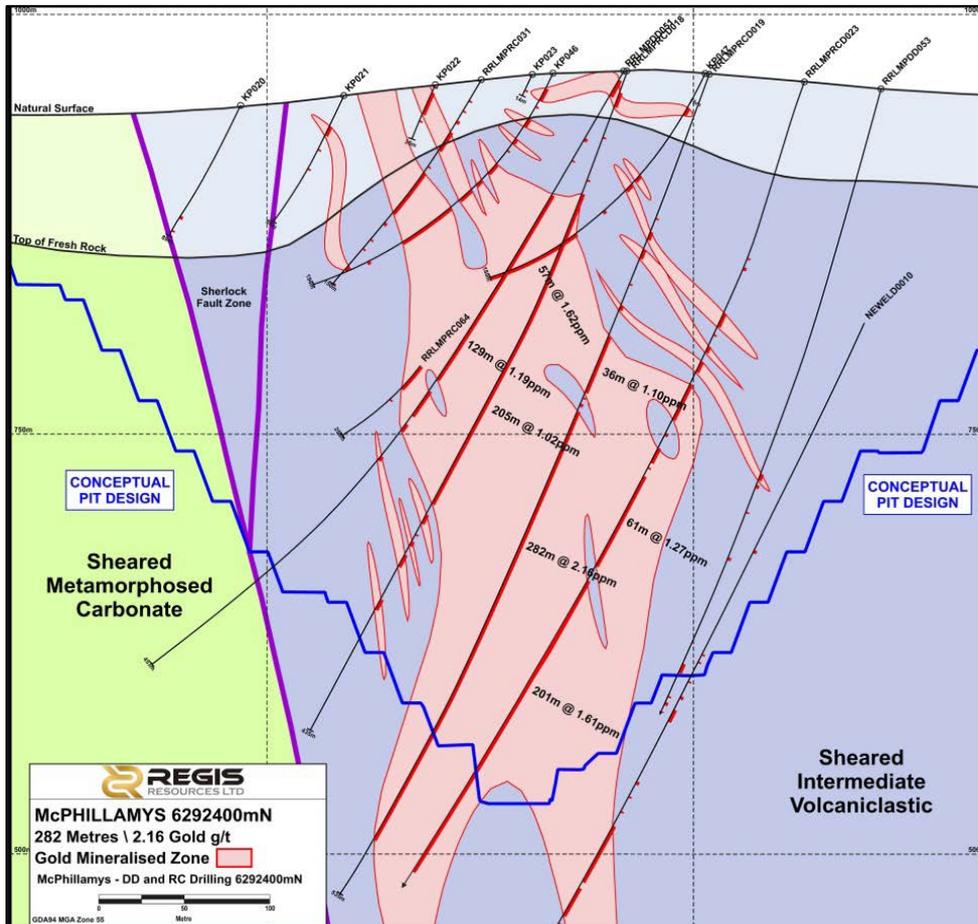
- Further drilling to be designed in Dec15Q to test southern and central high grade shoots



McPHILLAMYS (NSW)

19

FOCUS ON KEY INFRASTRUCTURE BEFORE MOVE TO PFS



- 250km west of Sydney
- Gold resource 2.2Moz
- 100% Regis owned
- Conceptual studies show viable project
- Current focus on key infrastructure
- Will then move to PFS
- Well established gold mining district
 - Cadia +40Moz* Newcrest
 - Cowal +3Moz* Evolution
 - Northparkes +2Moz* China Moly
- Intrinsic portfolio value
 - Large undeveloped gold resource in Australia – rare and getting rarer!
 - Low stripping ratio and geological continuity at depth give the in pit resource significant leverage to gold price upside
 - Medium term development proposition

* Recent quoted resources from public information



- Duketon operations steady state and optimising
- Strong cash-flow underpinning dividends and growth
- Minimal capital reinvestment required at the Duketon operations
- Continued exciting exploration results at Duketon
 - Including Baneygo, Idaho, Tooheys Well & Coopers
 - Pointing to extensions of mine life at all three operations
 - Advantage of processing capacity – “ex-capex” developments
- Bolt on acquisitions to leverage off processing capacity
- Work continuing to secure infrastructure required for McPhillamys project

Regis business is robust, generating strong free cash-flow with growth opportunities both organic and external



JORC COMPLIANT MINERAL RESOURCES

31 MARCH 2015

21

Group Mineral Resources

as at 31 March 2015

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ⁴
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	3.0	0.89	87	29.2	0.75	706	15.0	0.62	300	47.3	0.72	1,093	A
Garden Well ¹	Open-Pit	0.4	2.7	0.63	54	73.8	0.90	2,131	10.2	0.88	288	86.7	0.89	2,473	B
Rosemont ¹	Open-Pit	0.4	5.4	1.31	228	20.1	1.27	824	2.8	1.78	160	28.3	1.33	1,212	B
Duketon Main Deposits	Sub Total		11.1	1.03	369	123.2	0.92	3,661	28.0	0.83	748	162.3	0.92	4,777	
Erlistoun	Open-Pit	0.4	-	-	-	5.7	1.34	247	1.1	1.00	37	6.9	1.28	284	A
Dogbolter	Open-Pit	0.4	-	-	-	2.8	1.11	102	0.4	1.02	13	3.2	1.10	115	A
Petra	Open-Pit	0.4	-	-	-	1.2	1.08	42	0.1	1.09	2	1.3	1.08	44	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
King John ³	Open-Pit	1.0	-	-	-	-	-	-	0.7	3.19	72	0.7	3.20	72	C
Russells Find ³	Open-Pit	1.0	-	-	-	-	-	-	0.4	3.86	55	0.4	4.28	55	C
Baneygo ³	Open-Pit	0.5	-	-	-	-	-	-	0.8	1.67	43	0.8	1.67	43	C
Reichelts Find ³	Open-Pit	1.0	-	-	-	0.1	3.69	17	-	-	-	0.1	3.69	17	C
Duketon Satellite Deposits	Sub Total		-	-	-	10.1	1.28	416	3.6	1.96	223	13.6	1.46	640	
Duketon	Total		11.1	1.03	369	133.2	0.95	4,077	31.5	0.96	971	175.9	0.96	5,417	
McPhillamys	Total	0.4	-	-	-	69.2	0.94	2,087	3.9	0.98	123	73.2	0.94	2,210	B
Regis	Grand Total		11.1	1.03	369	202.5	0.95	6,164	35.5	0.96	1,094	249.1	0.95	7,627	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

3. Reported under JORC Code 2004

4. Refer to Group Competent Person Notes



JORC COMPLIANT ORE RESERVES

31 MARCH 2015

22

Group Ore Reserves

as at 31 March 2015

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.4	2.7	0.93	79	3.9	0.92	115	6.5	0.92	194	D
Garden Well ¹	Open-Pit	> 0.4	2.7	0.63	54	31.9	0.93	955	34.5	0.91	1,009	D
Rosemont ¹	Open-Pit	> 0.4	4.4	1.34	188	8.9	1.36	387	13.2	1.35	574	D
Duketon Main Deposits	Sub Total		9.7	1.03	321	44.6	1.02	1,456	54.3	1.02	1,777	
Erlistoun	Open-Pit	> 0.5	-	-	-	3.8	1.48	181	3.8	1.48	181	D
Dogbolter	Open-Pit	> 0.5	-	-	-	0.3	1.57	16	0.3	1.57	16	D
Petra	Open-Pit	> 0.5	-	-	-	0.6	1.26	25	0.6	1.26	25	D
Anchor	Open-Pit	> 0.5	-	-	-	0.1	2.07	6	0.1	2.07	6	D
Duketon Satellite Deposits	Sub Total		-	-	-	4.8	1.47	229	4.8	1.47	229	
Regis	Grand Total		9.7	1.03	321	49.4	1.06	1,685	59.1	1.06	2,006	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t
2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes
3. Refer to Group Competent Person Notes

