



16 November 2015

Companies Announcement Office  
Via Electronic Lodgement

## **PENINSULA ADVANCES PLANNED USA LISTING**

Peninsula Energy Limited (Peninsula or Company) is pleased to announce that it has filed a registration statement on Form 20-F to register its ordinary shares with the United States Securities and Exchange Commission (the "SEC"). A Form 20-F, once declared effective by the SEC, allows foreign issuers to register securities with the SEC for trading on a U.S. stock exchange pursuant to applicable U.S. securities laws. As previously announced, Peninsula is seeking a secondary listing of American Depositary Shares on the New York Stock Exchange - MKT.

Peninsula's registration filing with the SEC and forthcoming U.S. stock exchange listing is expected to provide a number of benefits to the Company. Home to the world's largest nuclear power generation fleet, the U.S. also provides access to the largest pool of capital globally and access to an active and sophisticated investment market well versed in the benefits of nuclear power generation and the contribution that uranium makes to the nuclear fuel cycle.

Peninsula's Managing Director and CEO Gus Simpson stated "*With production at our U.S. based Lance Projects commencing soon a North American listing will provide further impetus to a near term valuation re-rating for Peninsula. Listing on a US exchange will provide direct access and much greater visibility of our business to the world's largest debt and equity markets*".

In conjunction with our US Broking advisors the Company has initiated a systematic and worldwide institutional awareness program that will run over the next four weeks. In keeping with this plan and to establish a significant shareholder base and liquidity in North America it will be followed in the new year by an extensive USA regional high-net-worth and retail roadshow programme that will become a quarterly feature of the Company's ongoing business plan.

Yours sincerely

A handwritten signature in black ink, appearing to read "John Simpson", is written over a light blue horizontal line.

**John (Gus) Simpson**  
**Managing Director/CEO**

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.

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**Peninsula Energy Limited - ABN: 67 062 409 303**



Commissioning of Well Field



NRC Inspection



Piperacks in CPP



Inspection of Piping in CPP



Piping for Waste Stream to DDW



Pumps for Waste Stream to DDW

Completed CPP



Carbon Dioxide System Controls

Inside Laboratory



Spectrometer in Laboratory





Inside Header House at First Well Unit



Oxygen Tank at Well Fields





Well Field Development Drilling



Access Road to Operational Site