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25 November 2015

Australian Securities Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir

**Share Issue - Section 708A Notice**

Liontown Resources Limited (“**the Company**”) advises that in relation to the issue of 7,017,000 fully paid ordinary shares on 25 November 2015 to directors in lieu of directors’ fees outstanding to September 2015, the Company provides the following information in accordance with section 708A(6) of the Corporations Act (“**the Act**”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

LEANNE STEVENS  
Company Secretary