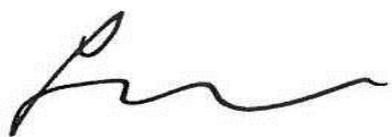


30 October 2015

IMX Resources Limited (ASX: IXR) advises that the 9,166,667 ordinary shares that were the subject of an Appendix 3Y and Appendices 3B dated 30 October 2015, will not be issued at this time.

Subsequent shareholder approval will be sought for the issue of such shares.



**Stuart McKenzie**  
Company Secretary