

UPDATE ANNOUNCEMENT

Attila Resources Limited (“Attila” or the “Company”) (ASX: AYA) provides the following update.

Attila has had no recent communication with Magni Resources Inc regarding its unsolicited bid for the Kodiak Coking Coal Project (**Project**). Attila is in discussions with a number of other groups that are interested in purchasing or assisting with funding the Kodiak Project. Attila will continue to keep the market updated.

The financial viability of the Company depends on the successful sale of the Kodiak Project and/or the Company securing an alternative funding solution should the sale not proceed. Accordingly, the Attila requests that its securities are suspended from trading until 30 November 2015. The Company is not aware of any reason why its securities should not be suspended or of any other information necessary to inform the market about the suspension.

For further information please contact:

Evan Cranston – Director: +61 (0) 408 865 838

Head Office

Suite 23, 513 Hay Street, Subiaco WA 6008
PO Box 1311, Subiaco WA 6904
Phone +61 (8) 6142 0989
Fax +61 (8) 9388 8824
Email admin@attilaresources.com
ABN 53 142 165 080