

ASX ANNOUNCEMENT / MEDIA RELEASE**ASX:ABU**

4 November 2015

Employee Share Scheme buy-back

ABM Resources NL (“ABM” or “the Company”) advises that it intends to buy-back the following shares under the terms of the employee share scheme:

Class of Securities	Number of shares on issue prior buy-back	Number of shares to be bought back	Number of shares on issue post buy-back	Amount unpaid on the securities
ORD	343,287,553	333,067	342,954,486	NIL

The shares being bought back are being acquired from a former employee of the Company. The proceeds of the buy-back will be used to offset a loan that was taken out by the former employee to acquire the shares. Accordingly, the buy-back will not have an effect on the net-cash position of the Company.

Signed



Jutta Zimmermann
Company Secretary



Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ABM Resources NL	58 009 127 020

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee Share Scheme buy-back
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	333,067
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	In accordance with the terms of the Company's employee share plan rules the Company intends to buy-back certain shares that were issued to a participant under the terms of the employee share plan rules.

⁺ See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

On-market buy-back

9 Name of broker who will act on the company's behalf

N/A

10 Deleted 30/9/2001.

11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Employee share scheme buy-back

14 Number of shares proposed to be bought back

333,067

15 Price to be offered for shares

The shares will be bought back at 36 cents per share.

Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back

17 Number of shares proposed to be bought back

18 Price to be offered for shares

Equal access scheme

19 Percentage of shares proposed to be bought back

20 Total number of shares proposed to be bought back if all offers are accepted

21 Price to be offered for shares

22 +Record date for participation in offer

Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company secretary)

Date: 4 November 2015

Print name: Jutta Zimmermann

+ See chapter 19 for defined terms.