



MARKET RELEASE

14 December 2015

Orinoco Gold Limited

SUSPENSION

The securities of Orinoco Gold Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: OGX

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



14 December 2015

Australian Stock Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

For the attention of: Frieda Orr

By email: tradinghaltspert@asx.com.au; frieda.orr@asx.com.au

ORINOCO GOLD LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Orinoco Gold Limited (Company) requests a voluntary suspension of its securities from ASX, commencing 14 December 2015.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request

1. The reason for the voluntary suspension is that the Company intends to make a material announcement in relation to a capital raising.
2. The Company requests that the voluntary suspension continue until the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 1.
4. The Company is currently concluding discussions with an institutional investor and expects to be able to release the announcement referred to in paragraph 1 before the commencement of trading on Tuesday 15 December 2015.
5. The Company is not aware of any reason why the voluntary suspension should not be granted.

If you have any questions please call Phillip Wingate on 9482 0540.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P Wingate', is written over a horizontal line.

Phillip Wingate
Company Secretary