



15 December 2015

Australian Stock Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

For the attention of: Frieda Orr

By email: tradinghaltspert@asx.com.au; frieda.orr@asx.com.au

ORINOCO GOLD LIMITED – VOLUNTARY SUSPENSION UPDATE

Orinoco Gold Limited advises that it is finalising discussions with an institutional investor in regards to the Company's proposed capital raising.

The Company expects to be able to release the announcement regarding the capital raising before the commencement of trading on Wednesday 16 December 2015.

If you have any questions please call Phillip Wingate on 9482 0540.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping initial 'P'.

Phillip Wingate
Company Secretary