



BLACK ROCK
MINING LIMITED

Results of General Meeting

18 December 2015

Black Rock Mining Limited (ASX.BKT) ("Black Rock Mining" or "the Company") confirms that all resolutions at today's General Meeting were approved with the resolutions being passed on a show of hands.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and proxies received, set out in the proxy table on appendix 1.

For further information please contact:

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About Black Rock Mining

Black Rock Mining Limited is an Australian based company listed on the Australian Securities Exchange. The Company has graphite tenure in the Mahenge and Bagamoyo regions, Tanzania, a country which hosts world-class graphite mineralisation. Drilling of the Epanko north prospect was completed in August 2015 and drilling of two new graphite discoveries, the Ulanzi and Cascade prospects, is currently underway. The Company plans to announce a Mahenge JORC compliant resource by the end of 2015.

The newly discovered Bagamoyo project in Tanzania hosts very coarse flake graphite and is being mapped and sampled in preparation for a drilling.

The company is building a skill and knowledge base to become an explorer, developer and diversified holder of graphite resources.

Shareholder value will be added by:

- *identifying and securing graphite projects with economic potential*
- *focussing on tenure that can be commercialised quickly by converting into JORC compliant resources;*
- *and*
- *taking these resources into production*

Our focus is on establishing a JORC resource from three advanced prospects at Mahenge, whilst further adding resource upside through exploration at both Mahenge (Kituti) and Bagamoyo.

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Resolution	Vote type	Voted	%	% of all securities
1, RAT PRIOR ISS SHS KABUNGA	For	20,078,383	88.60	8.77
	Against	314,350	1.39	0.14
	Open-Usable	2,269,299	10.01	0.99
	Board	2,258,187	9.96	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	251,330	N/A	0.11
	Excluded	0	N/A	0.00
2, RAT PRR ISS PLMNT SHS OPT	For	19,696,384	88.21	8.60
	Against	363,016	1.63	0.16
	Open-Usable	2,269,299	10.16	0.99
	Board	2,258,187	10.11	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	251,330	N/A	0.11
	Excluded	333,333	N/A	0.15
3, PLACEMENT SHARES OPTIONS	For	20,006,019	88.28	8.74
	Against	386,714	1.71	0.17
	Open-Usable	2,269,299	10.01	0.99
	Board	2,258,187	9.96	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	251,330	N/A	0.11
	Excluded	0	N/A	0.00
4, APP ISS PLMNT SEC COPULOS	For	12,857,934	81.38	5.62
	Against	673,382	4.26	0.29
	Open-Usable	2,269,299	14.36	0.99
	Board	2,258,187	14.29	0.99
	Non-Board	11,112	0.07	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	250,000	N/A	0.11
	Excluded	6,862,747	N/A	3.00
5, PART CHIAPPINI IN PLCMNT	For	19,743,981	87.20	8.62
	Against	628,382	2.78	0.27
	Open-Usable	2,269,299	10.02	0.99
	Board	2,258,187	9.97	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	271,700	N/A	0.12
	Excluded	0	N/A	0.00
6, PART TAMBANIS IN PLCMNT	For	19,743,981	87.20	8.62
	Against	628,382	2.78	0.27
	Open-Usable	2,269,299	10.02	0.99
	Board	2,258,187	9.97	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	271,700	N/A	0.12
	Excluded	0	N/A	0.00
7, ISS SHRS CONSID BAGAMOYO	For	19,909,318	87.94	8.70
	Against	461,711	2.04	0.20
	Open-Usable	2,269,299	10.02	0.99
	Board	2,258,187	9.97	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	273,034	N/A	0.12
	Excluded	0	N/A	0.00
8, ISSUE OPTIONS GLENEAGLE	For	19,909,318	87.93	8.70
	Against	463,045	2.05	0.20
	Open-Usable	2,269,299	10.02	0.99
	Board	2,258,187	9.97	0.99
	Non-Board	11,112	0.05	0.00
	Open-Cond	0	0.00	0.00
	Open Unusable	0	N/A	0.00
	Abstain	271,700	N/A	0.12
	Excluded	0	N/A	0.00