



SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

ASX ANNOUNCEMENT

23 December 2015

Mantle Mining Corporation Limited (ASX: MNM) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”).

The Company advises that it issued ordinary fully paid shares in the capital of the Company (“Securities”) as per the Appendix 3B lodged with the ASX on 16 December 2015.

The Company advises that the Securities were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act other than as noted below.

The Company notes however, that it continually explores ways to fund its operations and increase the value of its assets. To that end the Company advises that it is in confidential negotiations with a potential partner with a view to entering into a transaction that has the potential to materially increase the capitalisation of the Company and facilitate the development of its assets more rapidly.

The negotiations are an incomplete proposal or negotiation at this point. No assurances can therefore be given that any agreement between the parties will be concluded.

The Company will keep the market informed in the event of a material development from the ongoing discussions.

For further information please contact:

Ian Kraemer
Managing Director
Mantle Mining Corporation Limited
ikraemer@mantlemining.com
P: +61 7 3310 8932