



Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Dear Sir or Madam:

### Share Consolidation

Following on from the previously advised total for the shares on issue as at the date of the Annual General Meeting, the following totals for the issued capital of the Company incorporate the shares issued on 1 December 2015;

Consolidation Class Description	Final Consolidation Totals
Total Fully Paid Ordinary Shares	21,292,561
Total Listed Options	2,521,423

For further information please contact our office on (08) 9481 2122.

Yours faithfully

**SOUTHERN HEMISPHERE MINING LIMITED**

A handwritten signature in blue ink, appearing to read 'D Hall'.

Derek Hall  
Company Secretary



ASX: SUH  
ABN: 17 140 494 784  
[www.shmining.com.au](http://www.shmining.com.au)

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