

28 December 2015

Market Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

ASIC Interim Stop Order

BGD Corporation Ltd (ASX:BGD) (**Company**) advises that on 24 December 2015, the Australian Securities and Investments Commission (**ASIC**) made an Interim Stop Order in respect of the prospectus lodged by the Company with ASIC and ASX on 23 December 2015 (**Prospectus**).

Issues raised by ASIC relate to certain technical financial disclosure related items presented in the Prospectus.

The Company will be working with ASIC to address these issues with a view to resolving them as soon as possible.

Whilst the Interim Stop Order remains in place, the Company will make no offers, issues, sales or transfers of shares under the Prospectus.

For further information please contact:

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***Disclaimer** The announcement may contain certain forward-looking statements. Words 'anticipate', 'intend', 'likely', 'should', 'could', 'may', 'target', 'plan' and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of BGD, its officers, employees, agents and associates, which may cause actual results to differ materially from those expressed or implied in such forward-looking statements. Actual results, performances or outcomes may differ materially from any projections or forward-looking statements or the assumptions on which those statements are based, which include changes in market conditions, demand for BGD's product and services, future exchange rate fluctuations, technology advances and capital requirements. You should not place any undue reliance on forward-looking statements and neither BGD nor its directors, officers, employees or agents assume any responsibility to update such information.*