



MARKET UPDATE

MURRAY GOLD ACQUISITION

The company was pleased to announce on the 15th of July 2014 that it had issued 50 million shares as a binding deposit on the acquisition of Murray Gold business which was acquired for a contract price of \$3.5 million, comprising

\$3 million for the business names and all plant and equipment, brood fish, eggs, fingerlings and fish comprising the

business assets and Land purchase \$500,000 by separate contract.

The shares issued for the deposit represent a payment of \$375,000 leaving a remainder of \$2,625,000 yet to be paid.

By negotiations settled on the 19 December 2015 the outstanding payment was reconfigured, for the benefit of the Company and its shareholders.

The revised agreement transfers the ownership of the business to Precision Farming and Resources Pty Ltd with no change to the assets acquired, no change to the deposit paid, no change to the total price. or, the outstanding \$2,625,000 remaining however this is now to be paid over a five year period by the purchaser, dependant upon the sale of floating fish pens and fingerling fish sales.

The reconfiguring of the financial balance of the purchase price delivers for the Company and its shareholders;

(1) Better asset backing of the shares on issue, 467,493,216 less than half of the number of shares originally anticipated by the convertible note loan

(2) More flexibility for Computronics to raise working capital as and when needed using borrowings convertible notes or an issue of shares at a more agreeable increased share price.

(3) No pool of shares overhanging the market with the potential of depressing the share price

(4) No ongoing interest to service the convertible note loan

(5) The company may exercise the early payout discount of 10%.

The Directors are pleased with the reconfigured payment terms tied to the vendors Murray Gold sales performance.

Computronics Holdings Limited

A handwritten signature in dark ink, appearing to be "J. Smith", written over a horizontal line.

COMPANY SECRETARY

24th DECEMBER 2015

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