



POTASH MINERALS LIMITED



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Public Offer & Share Purchase Plan Over-subscribed

- Public Offer closes over-subscribed
- Bookbuild heavily bid by Institutions, Brokers and the General Public
- Share Purchase Plan closes - heavily over-subscribed

Potash Minerals Ltd (ASX: POK) ("Potash Minerals" or the "Company") advise that it has successfully closed the Public Offer Shares and Share Purchase Plan (SPP) Offer Shares, in accordance with a Prospectus dated 3 November 2015 and a Supplementary Prospectus dated 24 November 2015. The Company is in the process of arranging refunds under both offers and will proceed to share allotments shortly.

For and on behalf of Potash Minerals Limited

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Chairman

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