



MARKET RELEASE

9 December 2015

Pacific Ore Limited

TRADING HALT

The securities of Pacific Ore Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 11 December, 2015 or when the announcement is released to the market.

Security Code: PSF

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

9 December 2015

Mr Jeremy Newman
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jeremy

REQUEST FOR TRADING HALT

Pacific Ore Limited (ASX: PSF) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a proposed new business acquisition and funding.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Friday 11 December 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Greg Swan
Company Secretary