



29 October 2015

## **EXTENSION OF TIME TO HOLD AGM**

On 19 October 2015, Exalt Resources Limited ("Company") made a formal application requesting the Australian Securities and Investment Commission grant the Company an extension of time to hold its AGM for the financial year ended 30 June 2015. Under section 250P of the Corporations Act 2001, ASIC may extend the period within which section 250N of the Act requires a company to hold its AGM.

The Company is in the process of completing its acquisition of MedAdvisor International Pty Ltd ("MedAdvisor") ("Acquisition"). The Company has sought an extension of time in which to hold its AGM in order to:

- allow the current shareholders of MedAdvisor (who will become shareholders of the Company upon settlement of the Acquisition) to receive notice of, attend and vote at the Company's AGM;
- allow the Company's shareholders to consider resolutions consistent with its anticipated business moving forward; and
- allow the Company's shareholders to meet with the new management of the Company to discuss the Company's proposed operations following settlement of the Acquisition.

On 28 October 2015, ASIC advised that it had approved the extension for the period the Company must hold its AGM from 30 November 2015 to 18 December 2015.

For further information, please contact the Company Secretary on +61 8 9481 0389.

Yours Sincerely,  
Peter Bennetto  
Chairman

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