



Notification of Consolidation/Split

Announcement Summary

Entity name

VICTORY MINES LIMITED

Applicable security for the reorganisation

VIC	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Thursday August 13, 2015

Reorganisation type

Security consolidation

Effective Date

Monday September 14, 2015

Record Date

Wednesday September 16, 2015

Issue Date

Wednesday September 23, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

VICTORY MINES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

39151900855

1.3 *ASX issuer code

VIC

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday August 13, 2015

1.6 *Securities affected by the reorganisation



VIC

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday September 10, 2015	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday September 16, 2015

3.2 Date of +security holder meeting

Thursday September 10, 2015

3.3 Last day for trading in the pre-re-organised +securities

Friday September 11, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday September 14, 2015

3.5 Record date

Wednesday September 16, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday September 17, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday September 23, 2015



3.8 Trading starts on a normal T+3 basis

Thursday September 24, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Tuesday September 29, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

35

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code VIC	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,896,236,954	Number on issue after reorganisation 54,178,199	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary