

vonex

Connecting You

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Overview



High growth VoIP telecommunication business



Proven team of professionals



Patent pending and proprietary technology



Expansion capital to accelerate growth



Globally scalable new development – **oper8tor**

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Vonex business



\$5 million revenue with strong growth



350+ channel reseller partners



Multi - **Award** winning company



Over 13,000 clients across **63 countries**



Working prototype of **Oper8tor** app



Deloitte.
Technology Fast500
Asia Pacific 2014 Winner



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Vonex Team



Brydie McKee
Co-founder and
CEO

**Leadership
Management**



Angus Parker
Co-founder and
CTO

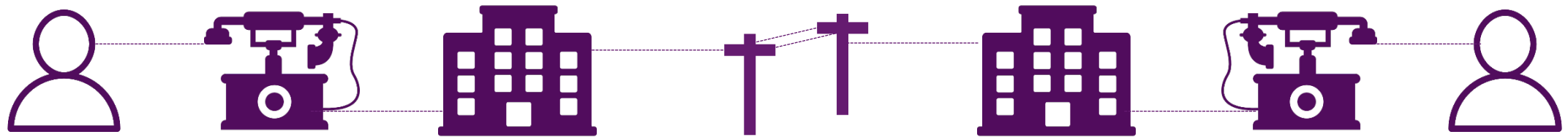
**Leadership
Innovation**



Matt Fahey
Director and CCO

**Leadership
Sales**

Competitive advantage



Proprietary Technology – Patents pending
Cloud BPX utilising VoIP replacing physical installed PBX
VoIP increases speed of deployment and **reduces costs** vs **Copper**

Traction to date



6 year history and more than **\$5 million invested**



\$5 million contracted annual revenue



350+ channel reseller partners



Over 20 successful product developments



Multi - **Award** winning company



Over 13,000 clients across **63 countries**



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Current revenue streams



Wholesale business
Cloud-based PBX
Systems



Retail business
Telco - IP Voice & Data
Minutes

Who we work with



Ray White



COUNTRY ROAD

Wittner

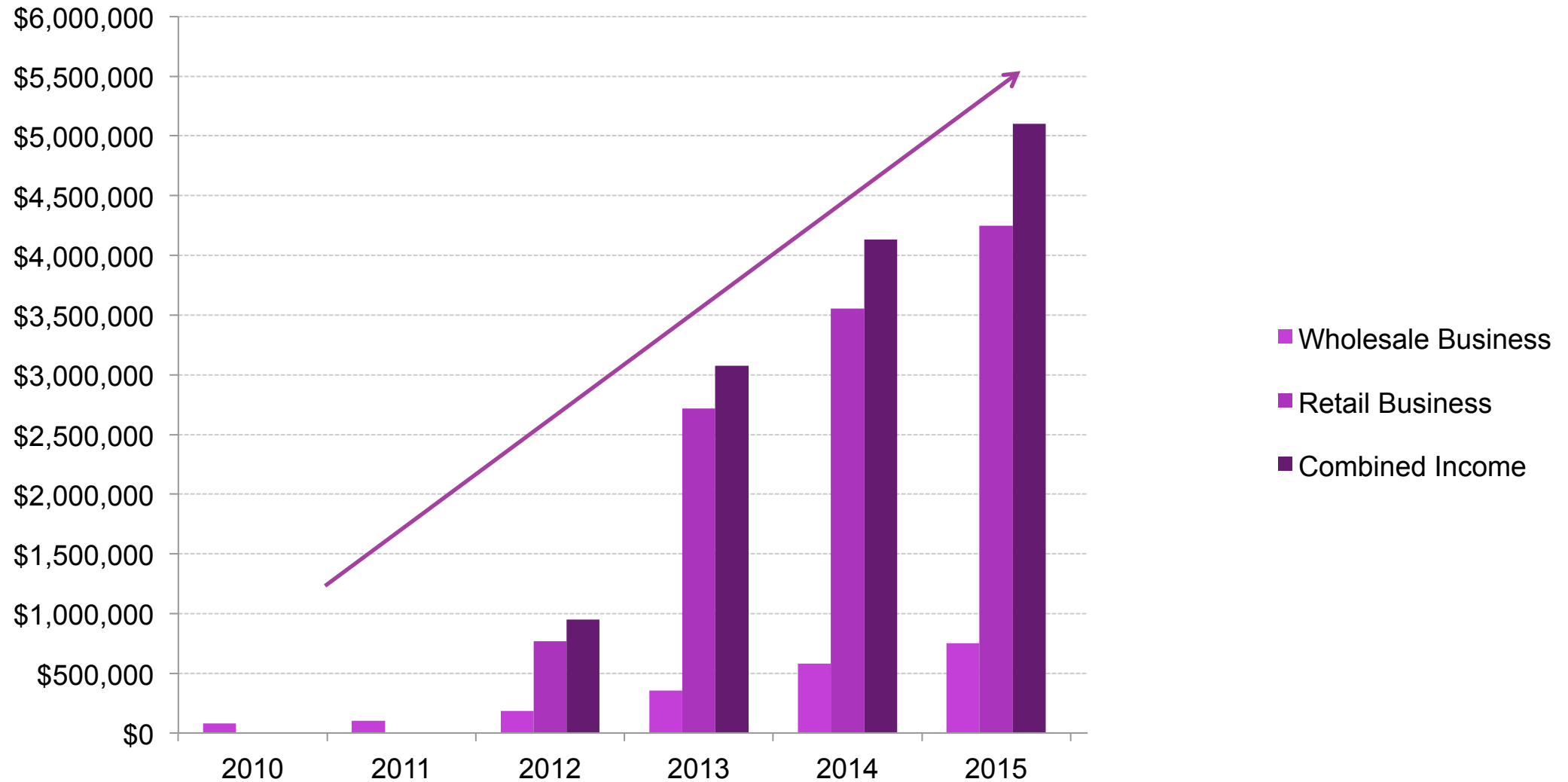


OSCAR OSCAR
SALONS



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Track record



oper8tor

The path forward

Potential - Global Market



\$46 Billion
Telco Industry



\$10 Billion
Telco Revenue
Billed 2014-15



20 Million
Small-Medium
Businesses in
Western
Countries



2 Billion
App downloads
in 2014

App & Tele-confusion impacts us all



Oper8tor – the solution

Oper8tor is a multi-platform phone (VoIP) and messaging app

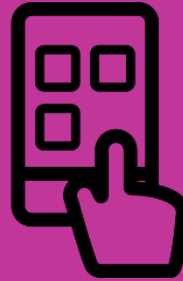


- Oper8tor allows you to call (VoIP) individual or multiple contacts simultaneously irrespective of device or platform
- Oper8tor continuously updates ALL numbers/addresses in your contacts list when people change phone numbers or email/social media addresses

Future revenue stream growth



Advertising



In-App Purchases



Voice minutes

Outlook



Accelerated growth of existing VoIP business



New VoIP product **initiatives** and **deliverables**



Alpha release Q1, 2016



Beta release Q2, 2016



Soft **Release** Q3, 2016

Capital structure

Description	Shares	Performance Shares
On Execution Date	529,795,253	Nil
Initial Capital Raising ¹	160,000,000	Nil
Consideration Securities ²	700,000,000	1,200,000,000
\$3 M Capital Raising	150,000,000	Nil
Total³	1,539,795,253	1,200,000,000

1. To be issued under the Initial Capital Raising (on a pre-Consolidation basis, if Consolidation is required).

2. To be issued as consideration of the Acquisition (on a pre-Consolidation basis, if Consolidation is required).

3. Assuming no Consolidation is required

Transaction timetable¹

Description	Estimated Date
Exercise of Option	5 August 2015
Completion of Due Diligence	21 August 2015
Despatch of notice of meeting to approve, amongst other things, the Acquisition	21 August 2015
Shareholder Meeting to Approve Acquisition	21 September 2015
Issue Prospectus to raise \$3 million	21 September 2015
Close Prospectus	14 October 2015
Settlement of Acquisition	21 October 2015
Anticipated date of reinstatement to ASX	28 October 2015

1. This timetable is indicative and subject to amendment

Opportunity



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Proven team of professionals



Patent pending and proprietary technology



Strong & rapidly growing revenue and earnings



Globally scalable new development – **oper8tor**

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