



MARKET RELEASE

18 August 2015

Impact Minerals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Impact Minerals Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: IPT

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

Tuesday, 18th August 2015

Attn: Jill Hewitt
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Jill,

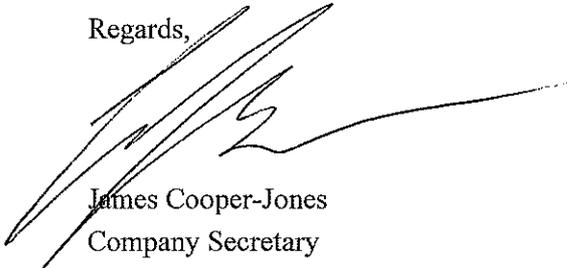
VOLUNTARY SUSPENSION REQUEST

Further to the Company's trading halt request released to the market on 17th August 2015, the Company requests a voluntary suspension of its securities from the ASX commencing Wednesday 19th August 2015.

In accordance with ASX Listing Rule 17.2, the following additional information is provided;

1. Reason for suspension: The Company is undertaking a funding arrangement.
2. How long the Company wants the suspension to last: Until the open of trading Thursday 20th August, 2015.
3. Is the Company aware of any reason why the suspension should not be granted: No.

Regards,



James Cooper-Jones
Company Secretary