



**ASX CODE: TYX**

**DIRECTORS**

**Ian Finch**

*Executive Chairman*

**Neil McKay**

*Company Secretary and  
Non-Executive Director*

**Peter Rowe**

*Non-Executive Director*

**Bruno Seneque**

*Non-Executive Director*

**SHARE REGISTRY**

**Advanced Share Registry  
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**REGISTERED OFFICE**

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25<sup>th</sup> August 2015

## Capital Raising Completed - SPP Closes Oversubscribed.

### Highlights:

- **Total of \$705,915 Raised.**
- **SPP Oversubscribed by Nearly 30%.**
- **Company Recapitalisation on Track.**
- **Barge Sale imminent.**

The directors of Tyranna Resources Ltd. (TYX : ASX) are pleased to announce that the current equity component of its recapitalisation programme has been completed by way of a placement to sophisticated investors, and a Share Purchase Plan (SPP) to all eligible shareholders.

A total of \$705,915 was raised (before costs) as follows....

- \$320,115 by placement to sophisticated investors.
- \$385,800 by SPP offer to all eligible shareholders.

The above will result in the issue of 35,295,733 new shares in the Company as well as a total of 8,830,867 unlisted options with an exercise price of 4c, exercisable on or before the 24<sup>th</sup> August 2017.

The directors wish to extend their thanks to all involved in the capital raising and, in particular, to the shareholders of the Company who have been exceptionally supportive during very difficult market conditions.

The directors would also like to inform the market that the sale of the 57metre powered barge is imminent

The sale, once finalised, will almost complete the planned recapitalization programme that the Company embarked upon following the merger of Trafford Resources Ltd and IronClad Mining Ltd.

The third stage of the merger strategy (“*the action phase*”) is now well underway, with the commencement of drilling at the highly prospective Jumbuck gold project in South Australia.

- ENDS -

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