



Digital healthcare for respiratory disease

Australia Biotech Invest
Melbourne, 6 October 2015

ASX: RAP

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All amounts in Australian dollars unless stated otherwise.

Digital healthcare for respiratory disease

- Developing the world's first clinically-tested, regulatory-approved respiratory disease diagnostic test for smartphones
 - **No additional hardware** needed
 - Unique opportunity to integrate into **telehealth** providers' existing platforms
 - Apps to provide clinical-quality ('Gold Standard') diagnostic tests and chronic disease management tools directly to consumers and healthcare providers
- High levels of accuracy demonstrated in clinical proof of concept study
- Multi-site clinical study currently underway in Australia, with **recently released positive preliminary results demonstrating ≥95% accuracy**
- Fully-funded to bring product to market in late 2016
- Huge global market, 700M+ doctor visits annually for respiratory disease¹

1. Based on OECD doctor visits per capita data and assuming 10% of visits are for respiratory disease (based on US data)

Company overview

Capital Structure (ASX:RAP)

Shares on issue	561M
Share price as of 2 October 2015	\$0.034
Market Cap	\$19.1M
Performance Shares ¹	93.75M
Options ²	33.75M
Incentive Options ³	25M
Cash Balance as of 30 June 2015	\$4M

1. Issued on \$20M of annual revenue or on an acquisition
2. Exercise price of 2.6c, expire 31 December 2016
3. Issued to MD, 5M options at exercise price of 2.5c, 5M at 5c and 10M at 10c, 5 year expiry; Issued to Dr Abeyratne, 3M at 5c and 2M at 10c

Board of Directors

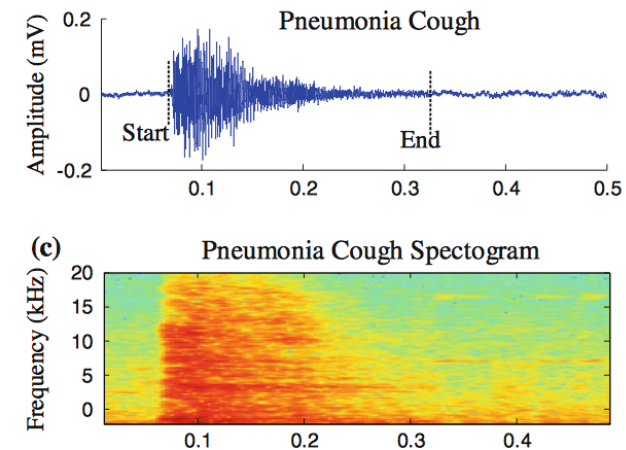
Dr Roger Aston	Non-Executive Chairman
(Chairman of Oncosil, former CEO of Mayne Pharma, Cambridge Antibody, cofounder of pSivida)	
Dr Tony Keating	Managing Director and CEO
(former Director, Commercial Engagement of UniQuest)	
Mr Adam Sierakowski	Non-Executive Director
Mr Chris Ntoumenopoulos	Non-Executive Director

Substantial Shareholders

UniQuest Pty Ltd: 7.51%
Freeman Road: 5.34%
Top 20 Shareholders: 45.83%

Revolutionary tool based on sound signatures

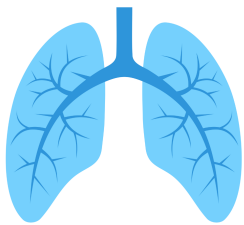
- Exclusive worldwide license to machine learning technology developed by A/Prof. Abeyratne at The University of Queensland
- Uses signatures in coughing and breathing sounds to diagnose disease
- Patent application filed in US, Australia, Europe, China, Japan and South Korea
- Peer-reviewed proof of concept study^{1,2} funded by the Gates Foundation
- 91 patients, majority under age of 5



ResApp	Sensitivity	Specificity	Accuracy
Pneumonia	94%	100%	96%
Asthma	100%	80%	90%

1. Abeyratne et al., Annals of Biomedical Engineering, 2013
2. Kosashi et al., IEEE Transactions in Biomedical Engineering, 2015

Diagnosis of respiratory disease is the most common outcome from a visit to the doctor



Acute conditions

URTIs, influenza, bronchitis, bronchiolitis, pneumonia, pertussis

Chronic Conditions

Asthma, COPD, cystic fibrosis, bronchiectasis



- **125M** doctor visits¹ in the US for respiratory disease (10% of all visits)
- **6-8M** doctor visits² in Australia for respiratory disease
- Est. **700M+** doctor visits globally³ for respiratory disease
- High prevalence and growth in Asia

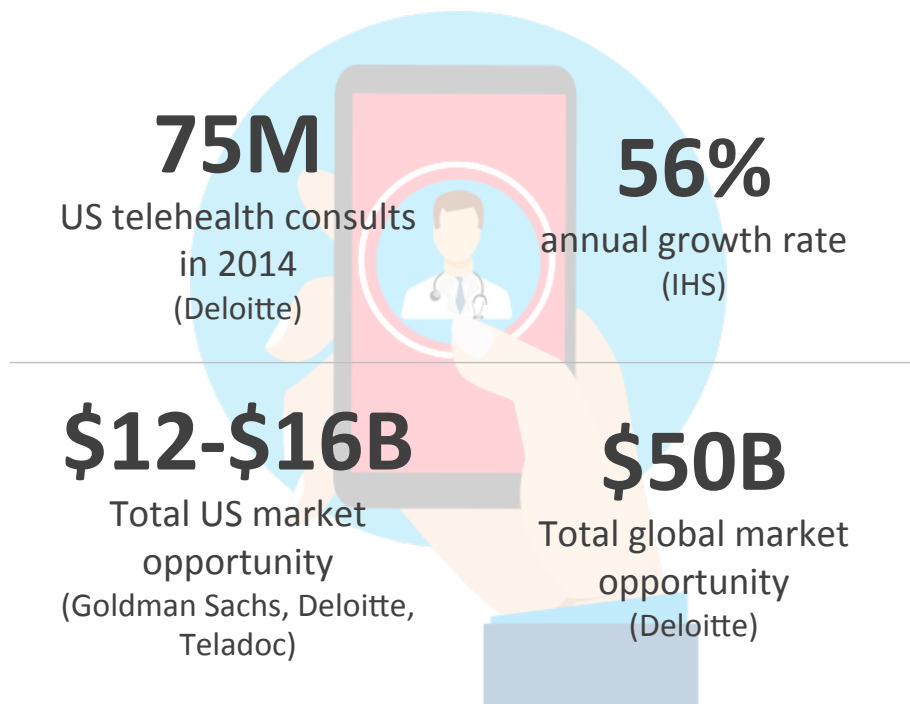
Currently diagnosed using stethoscope, imaging (x-ray, CT), blood and/or sputum tests

1. Ambulatory case visits, National Ambulatory Medical Care Survey 2010

2. Australian Lung Foundation

3. Based on OECD doctor visits per capita data and assuming 10% of visits are for respiratory disease (based on US data)

Delivery of healthcare via telehealth is one of the biggest trends in healthcare



AMERICAN WELL™

MDLIVE™

Dr DOCTOR
ON DEMAND

- Teladoc and American Well: 10M+ customers each
- Insurers such as Cigna, Aetna, UnitedHealthcare
- Employers such as Bank of America, Volvo, Yahoo!
- Hospital systems such as Mount Sinai

Walgreens **CVS/pharmacy®**

- Two largest US pharmacy chains have recently announced partnerships with telehealth providers

ResApp directly addresses the most common disease encountered by telehealth providers

The market segment addressed by ResApp is enormous



- **30%** of telehealth consults for acute respiratory disease¹
- **22.5M** telehealth consults per year today for acute respiratory disease
- Number of telehealth consultations growing at **56%** per year²
 - *“We’re looking at hundreds, even thousands of percent growth YoY, depending on what metrics you look at. This is booming any way you look at it.”*
Roy Schoenberg, President, American Well (September 11, 2015)
- **700M+** global doctor visits each year for respiratory disease³
 - Access through growth in telehealth plus in-person tests (in-clinic, in-hospital)

1. Uscher-Pines and Mehrotra (Health Affairs, 2014)

2. IHS

3. Based on OECD doctor visits per capita data and assuming 10% of visits are for respiratory disease (based on US data)

Multiple revenue streams tied to real customer value

Partnerships with
telehealth providers

B2B - Per test fee

'In consultation' diagnosis.

Access partner's existing patients.



Direct to consumers
& healthcare
providers

B2C – Install & per test fee

Download App via App Stores.

Use in home, in clinic & in hospital.

Pipeline to disease management.



Partnerships with
device manufacturers
& telcos

B2B – Licensing

Reach huge installed base.

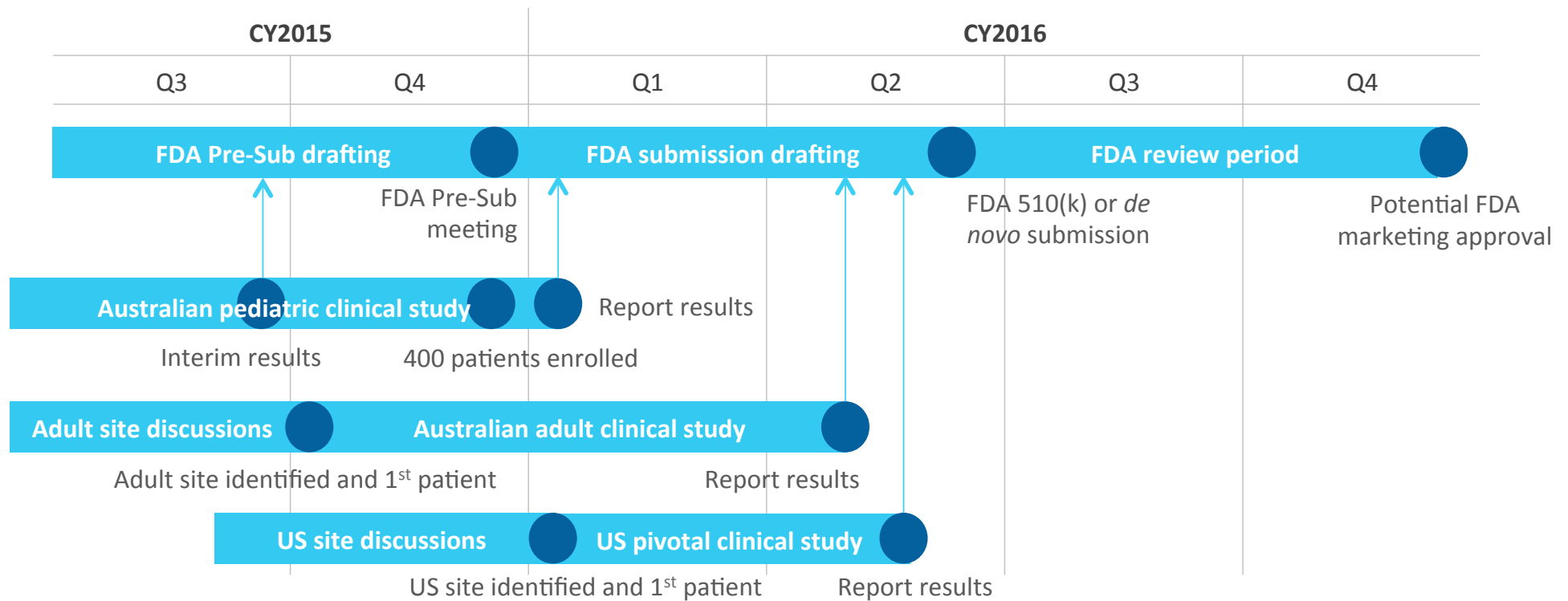


Big Data Insights

Successfully achieving key milestones in CY2015

- ☒ Australian pediatric clinical study progressing well
 - Patients 0-7 years of age with signs or symptoms of respiratory disease
 - Comparison to final clinical diagnosis as per treating team (after laboratory work and imaging)
 - ~310 patients enrolled (223 confirmed respiratory disease at JHC, 31 at PMH and 56 control cases)
 - **Expected to have 400 patients enrolled by end of CY2015**
- ☒ Positive preliminary results from pediatric clinical study reported
 - **Asthma versus healthy subjects, ≥97% sensitivity, 92% specificity and ≥95% accuracy**
 - **Pneumonia versus healthy subject, ≥91% sensitivity, ≥95% specificity and ≥96% accuracy**
 - **Successfully demonstrated that voluntary coughs can achieve high levels of accuracy**
- ☒ \$4m capital raising and re-listing on the ASX
- ☒ Appoint best-in-class FDA regulatory consultant – Experien Group
- ☐ **FDA Pre-Submission meeting by end of CY2015**
- ☐ **Begin enrolment for Australian adult clinical study**

Clinical and regulatory plan to bring product to market in late CY2016



Summary

- Revolutionary technology – diagnosis and management of respiratory disease without the need for additional hardware
- Targeting a huge market, cough is the most common reason for visiting a doctor
- Successful clinical proof of concept funded by the Gates Foundation showed high accuracy for pneumonia and asthma diagnosis
- Multi-site clinical study progressing well with **positive preliminary results demonstrating $\geq 95\%$ accuracy for pneumonia and asthma versus healthy subjects**
- **FDA Pre-Submission meeting planned for Q4 CY2015**
- **Fully-funded to bring product to market in late 2016**, launch via telehealth partner to reach millions of patients quickly



Dr Tony Keating
Managing Director and CEO

tony@resapphealth.com.au

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