

9 October 2015

Updated Statement of Commitments

Kalina Power Limited intends to apply the actual funds raised under the Rights Issue completed on 25 February 2015 and the additional \$2,000,000 of funds raised in July 2015 as follows:

Offer expenses including cost of the Prospectus	\$240,000
Repayment of other Debt	\$2,500,000
Provision of Technical and Engineering Services related to Kalina Cycle	\$1,463,393
Investment in Asia and China Kalina Cycle subsidiary	\$1,035,000
Other Working Capital	\$1,141,176
Total (AUD)	\$6,379,569

For further information, please contact:

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