



ASX ANNOUNCEMENT

9 October 2015

Extension of Closing Date - Renounceable Rights Issue

Artemis Resources Limited (ASX: ARV) ("the Company", "Artemis") wishes to advise that it has resolved to extend the closing date for the current renounceable rights issue to 22 October 2015. As announced on 24 September 2015, the Company is offering a renounceable rights issue ("Rights Issue") of up to 3,345,791,028 new shares on the basis of 5 new shares for every 2 shares held by eligible shareholders on 1 October 2015 ("Record Date"), at an issue price of \$0.001 per share with 1 free attaching option (exercisable at \$0.001 on or before 30 September 2017) for every new share issued. Eligible shareholders can apply for shortfall securities in addition to their entitlements.

Event	Date
Closing date for acceptances	22 October 2015
Notify ASX of Shortfall	27 October 2015
Issue of New Shares & Dispatch of shareholding statements	29 October 2015
Normal trading of New Shares expected to commence	30 October 2015

The extension of the closing date, originally falling on the 15 October 2015, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The prospectus for the Offer has been mailed to eligible shareholders and is available on ASX website and the Company's website. Eligible shareholders should read the prospectus carefully and will need to complete the personalised entitlement and acceptance form which accompanies the prospectus to apply for new securities and shortfall securities. Eligible shareholders will need to ensure their entitlement and acceptance forms are received by Security Transfer Registrars Pty Ltd by no later than 5pm (WST) on 22 October 2015.

Guy Robertson
Company Secretary

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Artemis Resources Limited ABN: 80 107 051 749

Telephone: +61 2 9078 7660 | Facsimile: +61 2 9078 7661 | Email: info@artemisresources.com.au
Level 3, IBM Building, 1060 Hay Street, WEST PERTH WA 6005 | PO Box R933 Royal Exchange, NSW 1225 Australia

www.artemisresources.com.au

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