

7 October 2015

The Manager
Companies Announcements
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

COMPLETION OF SALE OF SHARES

Nkwe Platinum Limited (ASX: NKP) ("**Nkwe Platinum**" or "**the Company**") is pleased to advise that Jin Jiang Mining Limited ("Jin Jiang") has completed the acquisition of 305,833,120 fully paid ordinary shares ("Shares") in Nkwe Platinum from Genorah Resources (Australia) (Pty) Ltd and Genorah Resources (Pty) Ltd (together referred to as "Genorah SA") as announced on 21 July 2015. The Shares have been acquired for A\$0.10 each for a total cash consideration of \$30,583,312.

The Company has received cash proceeds of A\$8,659,928 being amounts owed to the Company by Genorah SA.

Following the completion of the transaction, Zijin Mining Group Co. Ltd and its wholly owned subsidiary Jin Jiang Mining Limited will hold 541,985,880 fully paid ordinary shares in the Company representing 60.47% of the total shares on issue.

Mr Sharif Pandor, Mr Maredi Mphahlele and Ms Mokganyentsi Sithole have tendered their resignation as directors, effective immediately and the Company would like to thank them for their efforts and contributions throughout their respective time with the Company and wishes them all the best for the future.

The Board is pleased to welcome Dr Qixue Fang as Non-Executive Director, effective immediately. Dr Fang is a highly experienced senior metallurgist and is the Executive Director and Vice President of Zijin Mining Group Co. Ltd. Dr Fang has previously held senior research and management positions within the Beijing General Research Institute of Mining and Metallurgy, and was a senior executive and Director in a number of companies within the China Minmetals Nonferrous Metals Co. Ltd group, including the roles of Executive Director and Chairman of Lumina Copper SAC. Dr Fang also holds senior positions Within the Standard Bank group of companies, including serving as Managing Director, Head of Mining and Metals / Investment Banking / China; Vice Chairman, Head of Mining and Metals Coverage Asia of Standard Bank Plc, Hong Kong Branch; member of Asia Exco, member of Manco of Standard Advisory (China) Limited; and the Vice Chairman and Head of Mining and Metals Coverage Asia of Standard Advisory Asia.

Yours faithfully

Zhilin (Abraham) Li
Managing Director
Nkwe Platinum Limited

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NOTICE UNDER SECTION 708A(5)(e) OF THE AUSTRALIAN CORPORATIONS ACT 2001

This notice is given by Nkwe Platinum Limited (ASX: NKP) ("**Nkwe Platinum**" or "**the Company**") pursuant to section 708A(5)(e) of the Australian Corporations Act 2001 (Cth) ("**Corporations Act**").

On 21 July 2015, the Company announced the execution of a Sale of Shares Agreement ("**Agreement**") between Genorah Resources (Australia) (Pty) Ltd and Genorah Resources (Pty) Ltd (together referred to as "**Genorah SA**"), Jin Jiang Mining Limited ("**Jin Jiang**") and the Company. Pursuant to the Agreement, Jin Jiang will acquire 305,833,120 fully paid ordinary shares ("**Securities**") in Nkwe Platinum which are held by Genorah SA for a total consideration of A\$30,583,112.

The issue of this notice is one of the conditions precedent to completion under the Agreement.

In accordance with section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Securities were sold without disclosure by the Company to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
3. as at the date of this notice, there is no "**excluded information**" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Zhilin (Abraham) Li
Managing Director
Nkwe Platinum Limited

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