



7 October 2015

Mr James Rowe

By Email

To: tradinghaltsperth@asx.com.au

Cc: James.Rowe@asx.com.au

Dear Sir,

RE: Request for Trading Halt on Securities of High Peak Royalties Limited, tickers (ASX.HPR and ASX.HPRO)

Pursuant to Listing Rule 17.1 and pending a material announcement of the Company HPR formally applies for a trading halt to be put in place pre commencement of trade today and to be in place until close of trade tomorrow.

The Company has overnight signed a material agreement with a London Listed entity Mosman Oil & Gas Limited (AIM.MSMN) to participate in 30% working interest over New Zealand base oil and gas permits in the South Taranaki Region.

The Company expects to be in a position to release its announcement to the market no later than close of tomorrow 8 October 2015 at which point trading of the securities ASX.HPR and ASX.HPRO can recommence. HPR is not aware of any reason why the Company's request for a trading halt should not be granted.

Yours sincerely,

HIGH PEAK ROYALTIES LIMITED

A handwritten signature in blue ink, appearing to read "Jarrod White", is written over the company name.

JARROD WHITE

CHIEF FINANCIAL OFFICER | COMPANY SECRETARY