



7 October 2015

Mr James Rowe

By Email

To: [tradinghaltsp Perth@asx.com.au](mailto:tradinghaltsp Perth@asx.com.au)

Cc: [James.Rowe@asx.com.au](mailto:James.Rowe@asx.com.au)

---

Dear Sir,

**RE: Request for Trading Halt on Securities of High Peak Royalties Limited, tickers (ASX.HPR and ASX.HPRO)**

Pursuant to Listing Rule 17.1 and pending a material announcement of the Company HPR formally applies for a trading halt to be put in place pre commencement of trade today and to last up until commencement of trade tomorrow.

The Company has overnight signed a material agreement with a London Listed entity Mosman Oil & Gas Limited (AIM.MSMN) to participate in 30% working interest over New Zealand base oil and gas permits in the South Taranaki Region.

HPR's participation will require acquisition and working capital in excess of NZD 4m and as such the Company will also need to raise additional funding to complete the transaction which has a completion date later in 2015.

Being AIM Listed MSMN has announced HPR's participation on the AIM exchange overnight which is further reason why HPR would like to allow the market to respond to HPR's own detail and announcement of the transaction as opposed to there being any risk of arbitrage trading or working off knowledge from this market.

The Company expects to be in a position to release its announcement to the market later today at which point trading of the securities ASX.HPR and ASX.HPRO can recommence. HPR is not aware of any reason why the Company's request for a trading halt should not be granted.

If you have any queries in relation to this request or the above mentioned transaction please contact myself or the CEO Simon Fyfe at this office.



Yours sincerely,

**HIGH PEAK ROYALTIES LIMITED**

A handwritten signature in blue ink, appearing to read "Jarrod White", is written over the company name.

**JARROD WHITE**

**CHIEF FINANCIAL OFFICER | COMPANY SECRETARY**