

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme **TRANSERV ENERGY LIMITED**
 ACN/ARSN **079 432 796**

1. Details of substantial holder (1)

Name **SEASPIN PTY LTD AS TRUSTEE FOR THE APHRODITE TRUST**
 ACN/ARSN (if applicable) **077 417 826**

There was a change in the interests of the substantial holder on **12/10/2015**

The previous notice was given to the company on **04/05/2012**

The previous notice was dated **04/05/2012**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid (Post 1:5 Consolidation 3/12/2014)	62,360,000	9.05%	62,100,293	7.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/01/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$54,871.08	6,127,423 Ordinary Shares	1,225,484
31/01/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$12,497.20	1,570,000 Ordinary Shares	314,000
01/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$955.20	120,000 Ordinary Shares	24,000
04/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$1,641.75	206,250 Ordinary Shares	41,250
04/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	Rights Issue Purchase (Post 1:5 consolidation 3/12/14)	\$415,733.33	69,288,889 Ordinary Shares	13,857,778
06/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$4,965.05	124,750 Ordinary Shares	124,750
20/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$3,165.53	79,536 Ordinary Shares	79,536
21/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$1,592.00	40,000 Ordinary Shares	40,000

25/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$87,817.27	2,206,464 Ordinary Shares	2,206,464
26/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$1,751.20	44,000 Ordinary Shares	44,000
27/02/2013	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale (Post 1:5 consolidation 3/12/14)	\$716.39	18,000 Ordinary Shares	18,000
09/10/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale	\$121,050.60	2,446,931 Ordinary Shares	2,446,931
12/10/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale	\$215,029.66	4,348,250 Ordinary Shares	4,348,250
12/10/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale	\$70,370.43	1,434,481 Ordinary Shares	1,434,481
13/10/2015	Seaspin Pty Ltd ATF The Aphrodite Trust	On Market Sale	\$89,517.45	1,770,338 Ordinary Shares	1,770,338

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Seaspin Pty Ltd ATF The Aphrodite Trust	Direct	62,100,293	62,100,293

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Charles Morgan	PO Box 1100, West Perth WA 6872

Signature

Print name **Charles Morgan**

Capacity **Director**

sign here



date 13th October 2015