

HIGHLIGHTS

DUKETON OPERATIONS

- Quarterly gold production of 75,416 ounces (June 15: 75,372 ounces). This is a strong result at the upper end of FY2016 annual guidance run rate.
- Quarterly pre-royalty cash cost of \$821 per ounce and an all in sustaining cost of \$973 per ounce. (June 15: pre-royalty cash cost \$871/oz and AISC \$1,148/oz). AISC expected to remain low as waste volumes mined decrease in the December 2015 quarter.
- Strong cash flow generated from operations for the quarter of \$50.8 million (June 15: \$47.6m).

EXPLORATION

- Further excellent high grade gold results were received from a 190 hole RC programme completed at Baneygo, 12km south of Rosemont. Significant results include:

10 metres @ 6.36 g/t gold from 95 to 105m	19 metres @ 4.31 g/t gold from 76 to 95m
18 metres @ 3.36 g/t gold from 12 to 30m	13 metres @ 10.8 g/t gold from 29 to 42m
14 metres @ 5.46 g/t gold from 22 to 36m	8 metres @ 10.7 g/t gold from 13 to 21m
4 metres @ 24.0 g/t gold from 39 to 43m	10 metres @ 6.11 g/t gold from 147 to 157m
11 metres @ 16.65 g/t gold from 208 to 219m	18 metres @ 4.73 g/t gold from 69 to 87m
7 metres @ 12.01 g/t gold from 94 to 101m	25 metres @ 3.27 g/t gold from 82 to 107m

- First pass drilling at Idaho (2.2km north of Baneygo) returned significant results and confirms prospectivity of Rosemont-Baneygo trend. Results include:

5 metres @ 3.22 g/t gold from 24 to 29m	6 metres @ 3.16 g/t gold from 46 to 52m
6 metres @ 5.16 g/t gold from 44 to 50m	5 metres @ 2.97 g/t gold from 49 to 54m

- Further RC drilling at Tooheys Well (2.5km south of Garden Well) has confirmed a new structure with high grade gold mineralisation. Significant new drilling results include:

54 metres @ 3.55 g/t gold from 55 to 109m	44 metres @ 1.18 g/t gold from 52 to 96m
39 metres @ 3.86 g/t gold from 53 to 92m	20 metres @ 2.98 g/t gold from 78 to 98m
35 metres @ 1.11 g/t gold from 71 to 106m	15 metres @ 2.95 g/t gold from 54 to 69m
24 metres @ 1.78 g/t gold from 124 to 148m	27 metres @ 1.65 g/t gold from 58 to 85m

- Significant gold results were returned from a 40 hole AC and 9 hole RC drilling programme completed at Coopers, 11km south of Moolart Well including:

9 metres @ 2.31 g/t gold from 70 to 79m	8 metres @ 3.68 g/t gold from 77 to 85m
11 metres @ 2.05 g/t gold from 62 to 73m	5 metres @ 14.1 g/t gold from 53 to 58m
4 metres @ 5.73 g/t gold from 71 to 75m	

CORPORATE

- Cash and bullion increased by \$25 million to \$98.1 million at 30 September 2015.
- Strong cash-flow and reported NPAT of \$86.9 million for FY2015 led Regis to declare a fully franked final dividend of 6 cents per share to be paid 28 October 2015.
- During the quarter, Regis sold 74,799 ounces of gold at an average price of A\$1,545 per ounce (June 15: 77,328 ounces at A\$1,551 per ounce).

DUKETON OPERATIONS

Production at the Duketon Gold Project for the September 2015 quarter was at a run rate at the upper end of FY2016 production guidance (275,000 – 305,000 ounces) and consistent with the June 2015 quarter.

The project produced 75,416 ounces of gold in the September 2015 quarter at a pre-royalty cash cost of \$821 per ounce and an all in sustaining cost (AISC) of \$973 per ounce (June 15: 75,372 ounces at cash cost \$871/oz and AISC \$1,148/oz). The cash cost and AISC for the quarter were both below the mid-point of annual cost guidance for FY2016 (AISC guidance \$970 - \$1,070 per ounce).

Operating results for the Regis group for the September 2015 quarter were as follows:

	Moolart Well	Rosemont	Garden Well	Total
Ore mined (bcm)	364,919	324,866	577,414	1,267,199
Waste mined (bcm)	1,307,763	2,698,439	1,846,448	5,852,650
Stripping ratio (w:o)	3.58	8.31	3.20	4.62
Ore mined (tonnes)	743,521	736,851	1,519,127	2,999,499
Ore milled (tonnes)	712,364	639,300	1,209,319	2,560,983
Head grade (g/t)	0.92	1.35	0.94	1.04
Recovery (%)	89.5	92.2	84.3	88.2
Gold production (ounces)	18,861	25,567	30,988	75,416

Cash cost (A\$/oz)	812	721	910	821
Cash cost inc royalty (A\$/oz)	879	785	977	888
All in Sustaining Cost (A\$/oz)	959	903	1,040	973

The Duketon Gold Project produced a strong quarter of production as initiatives implemented in the previous quarter around pit design and processing continue to drive improvement across all three mines. Total Duketon mill throughput was up 1% from the June 2015 quarter to 2.56Mt (10.2Mtpa). Overall milled grade for the quarter at 1.04g/t was consistent with the prior quarter (1.03g/t) and the life of mine (1.06g/t). Mill recovery was slightly (1.3%) lower than the June 2015 quarter due to the slightly lower grades milled at Rosemont and Moolart Well impacting recovery, not being fully offset by the continuing gradual improvement (0.4%) in recovery at Garden Well.

The milled grade at Garden Well increased by 11% from the previous quarter and the stripping ratio (w:o) fell from 5.85 in the June 2015 quarter to 3.20 in the September 2015 quarter. Mill throughput and recovery also improved slightly during the quarter and it is expected that further improvements will be achieved as the plant is fully optimised. These factors had a direct impact on costs with the cash cost before royalty reducing 18% to \$910 per ounce (June 2015: \$1,112/oz) and the AISC falling 27% to \$1,040 per ounce (June 2015: \$1,426/oz). It is expected that the strip ratio will continue to fall in the December 2015 quarter in line with guidance which will further reduce the AISC.

Mining reconciliation to the 2015 Reserve for the whole Duketon Gold Project for the September 2015 quarter was positive by over 2% for ounces. Pleasingly, Garden Well stage 3 and 4 fresh rock areas reconciled within approximately 3% of reserve for the quarter and indications are that the reconciliation is improving with depth. The oxide cutbacks at Garden Well underperformed during the quarter but the ore in these cutbacks is scheduled to be mined completely by December 2015 with less than 5,000 reserve ounces remaining. Rosemont continued its strong reconciliation performance with mining generating over 20% more ounces than reserve for the quarter.

Rosemont Gold Mine enjoyed another strong quarter of operations producing 25,567 ounces of gold at an all in sustaining cost of \$903. The strong performance was underpinned by above budget mill throughput (2.56Mtpa equivalent) and higher milled grade. Production for the quarter was at a run rate above the top end of guidance and AISC was below the bottom end of guidance.

Production at Moolart Well was in line with expectations with all AISC of \$959 per ounce. AISC was in line with mid-point of guidance but was impacted by mining at a stripping ratio of 3.58 compared to guidance of 3.1 for the full year.

EXPLORATION

Duketon Overview

Intensive exploration activities continued at the Duketon Gold Project with outstanding results achieved from drilling at new potential satellite mining operations. Drilling at the Duketon Gold Project during the September 2015 quarter totalled 45,517 metres of Aircore, RC and Diamond drilling.

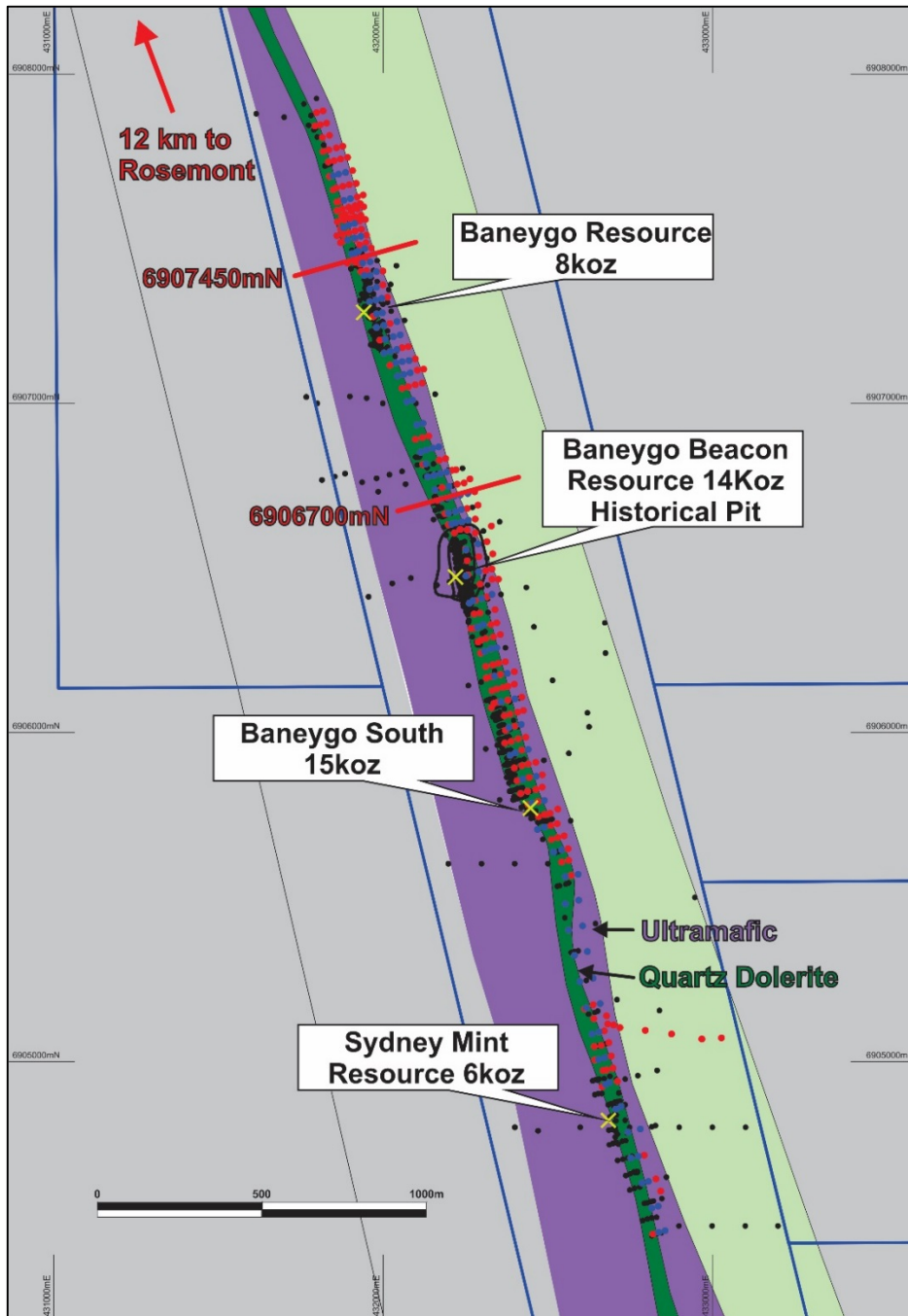
By Drilling Type			By Project	
Type	No. Holes	Metres	Project	Metres
Aircore	184	13,522	Baneygo	19,020
RC	298	29,397	Coopers	4,009
Diamond	11	2,598	Garden Well	1,084
Total	493	45,517	Idaho	3,351
			Moolart Well	3,053
			Rosemont	2,043
			Tooheys Well	2,294
			Regional	10,663
			Total	45,517

Significant exploration projects advanced during the quarter at Duketon are outlined below.

All drilling results highlighted in this quarterly report are detailed fully in an announcement to ASX made by the Company on 14 October 2015 along with the associated JORC 2012 disclosures.

Baneygo

The current Baneygo gold Resource is located 12 kilometres south of the Rosemont gold mine and is hosted in a quartz dolerite unit believed to be the same unit hosting gold at Rosemont. The current JORC 2004 gold Resource at Baneygo of 43,000oz occurs in 4 small deposits namely Baneygo (8,000oz), Baneygo Beacon (14,000oz), Baneygo South (15,000oz) and Sydney Mint (6,000oz) over a strike distance of 3km. Regis has been drilling the four small deposits and along strike over the past two quarters.



Baneygo local geology, historical drilling grey and Regis drilling June 2015 quarter blue and September 2015 quarter red.

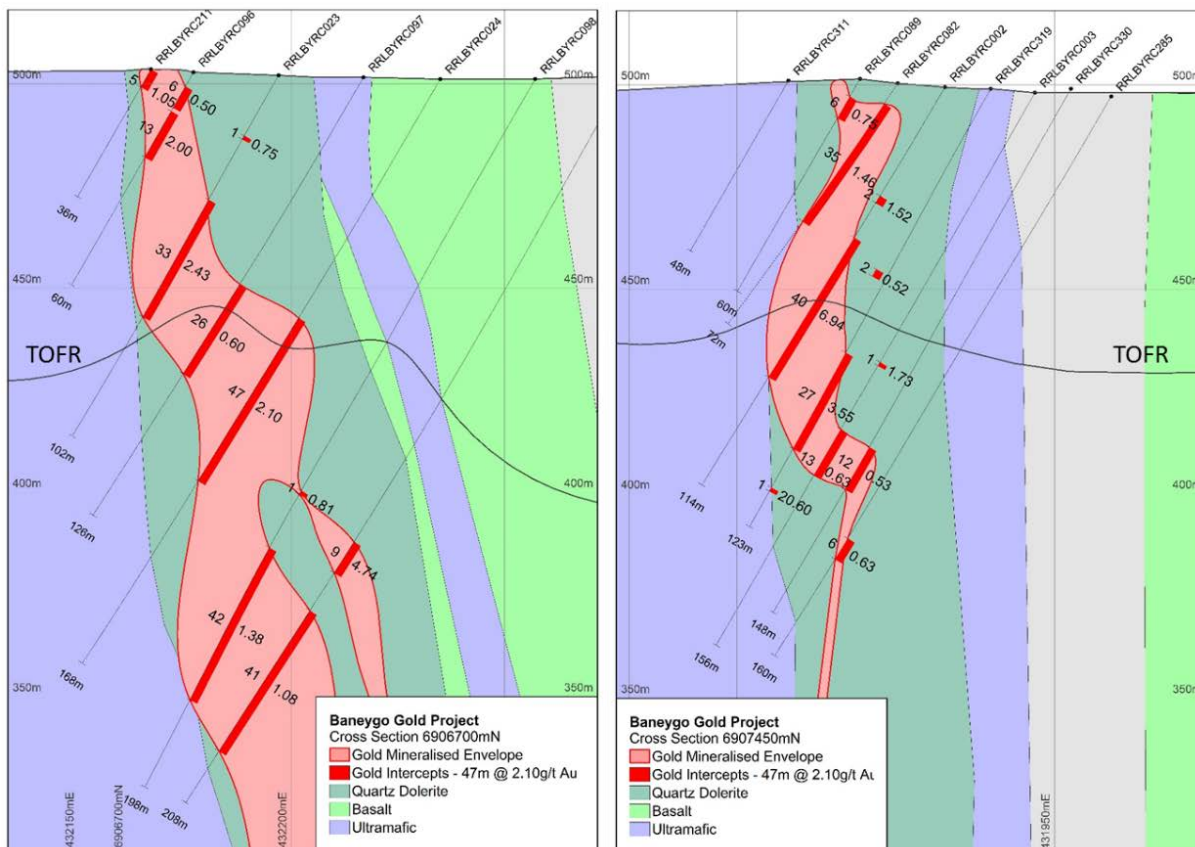
Historical drilling at Baneygo is generally only to 50 metres and in some places to 100m vertical depth. Very little drilling has been completed between the four small deposits with up to 250m between drill traverses.

Further RC drilling (190 holes RRLBYRC141-330 for 18,465m) was completed in the September 2015 quarter to further define the strike extent of mineralisation and to expand the historical Resource by drilling to approximately 100m depth and testing for gold mineralisation between the four small deposits. Initial RC drilling in the June 2015 quarter focused on testing the quartz dolerite host on 20m spaced holes on 80m spaced east west traverses. The recent September 2015 quarter drilling has reduced the drill spacing to 20m spaced holes on 40m spaced east west traverses in areas where significant gold mineralisation was encountered.

Highly encouraging gold results were received from holes in the 40m spaced east west drilling traverses. Highlights include:

- | | |
|------------------------------|--------------------|
| ○ 10m @ 6.36g/t Au from 95m | in hole RRLBYRC142 |
| ○ 19m @ 4.31g/t Au from 76m | RRLBYRC162 |
| ○ 18m @ 3.36g/t Au from 12m | RRLBYRC166 |
| ○ 13m @ 10.8g/t Au from 29m | RRLBYRC178 |
| ○ 14m @ 5.46g/t Au from 22m | RRLBYRC201 |
| ○ 8m @ 10.7g/t Au from 13m | RRLBYRC220 |
| ○ 4m @ 24.0g/t Au from 39m | RRLBYRC229 |
| ○ 10m @ 6.11g/t Au from 147m | RRLBYRC243 |
| ○ 11m @ 16.7g/t Au from 208m | RRLBYRC278 |
| ○ 18m @ 4.73g/t Au from 69m | RRLBYRC315 |
| ○ 7m @ 12.01g/t Au from 94m | RRLBYRC319 |
| ○ 25m @ 3.27g/t Au from 82m | RRLBYRC322 |

Two cross sections with updated RC drill results showing the nature of gold mineralisation in the quartz dolerite unit are shown below.



Baneygo drilling on oblique cross sections 6906700mN and 6907450mN. Holes drilled towards 254°.

The geology is similar to Rosemont with gold hosted in a steeply east dipping 345° trending quartz-dolerite unit intruding an ultramafic sequence. Gold mineralisation is associated with quartz-carbonate-chlorite-sulphide alteration and is restricted to the quartz dolerite unit which is generally approximately 80m wide. Weathering depths vary from 20m to 50m vertical depth.

No significant drilling programmes are planned in the December 2015 quarter as geotechnical, metallurgical and bulk density test work is completed on diamond drill core with a view to completing an updated Resource estimate by the end of December 2015 quarter. A Mining Lease application has been lodged over the Baneygo Gold Deposit and is expected to be granted in the first half of calendar 2016.

Idaho Gold Prospect

The Idaho Gold Prospect is located 2.2km to the north along strike of the existing Baneygo Beacon pit. A first pass RC drill programme was completed to test the economic potential of gold mineralisation within the quartz dolerite. This unit is the strike continuation of the gold mineralised quartz-dolerite at Baneygo. Results have highlighted the potential for further drilling along strike.

Reconnaissance RC drilling commenced north of Baneygo at Idaho early in the September 2015 quarter. A total of 15 holes were drilled (RRLIHRC001-015) for 1,350m. Gold results were encouraging and hence a further 25 RC holes (RRLIHRC016-040) were drilled for 2,001m to reduce the drill spacing to 40m traverses near Idaho and 80m traverses further north.

Assay results for holes RRLIHRC016-040 are pending. Highlights of drilling in holes RRLIHRC001-015 include:

- | | | |
|-----------------------------------|---------|------------|
| ○ 5m @ 3.22g/t Au from 24m | in hole | RRLIHRC002 |
| ○ 6m @ 3.16g/t Au from 46m | | RRLIHRC004 |
| ○ 6m @ 5.16g/t Au from 44m | | RRLIHRC008 |
| ○ 5m @ 2.97g/t Au from 49m | | RRLIHRC011 |

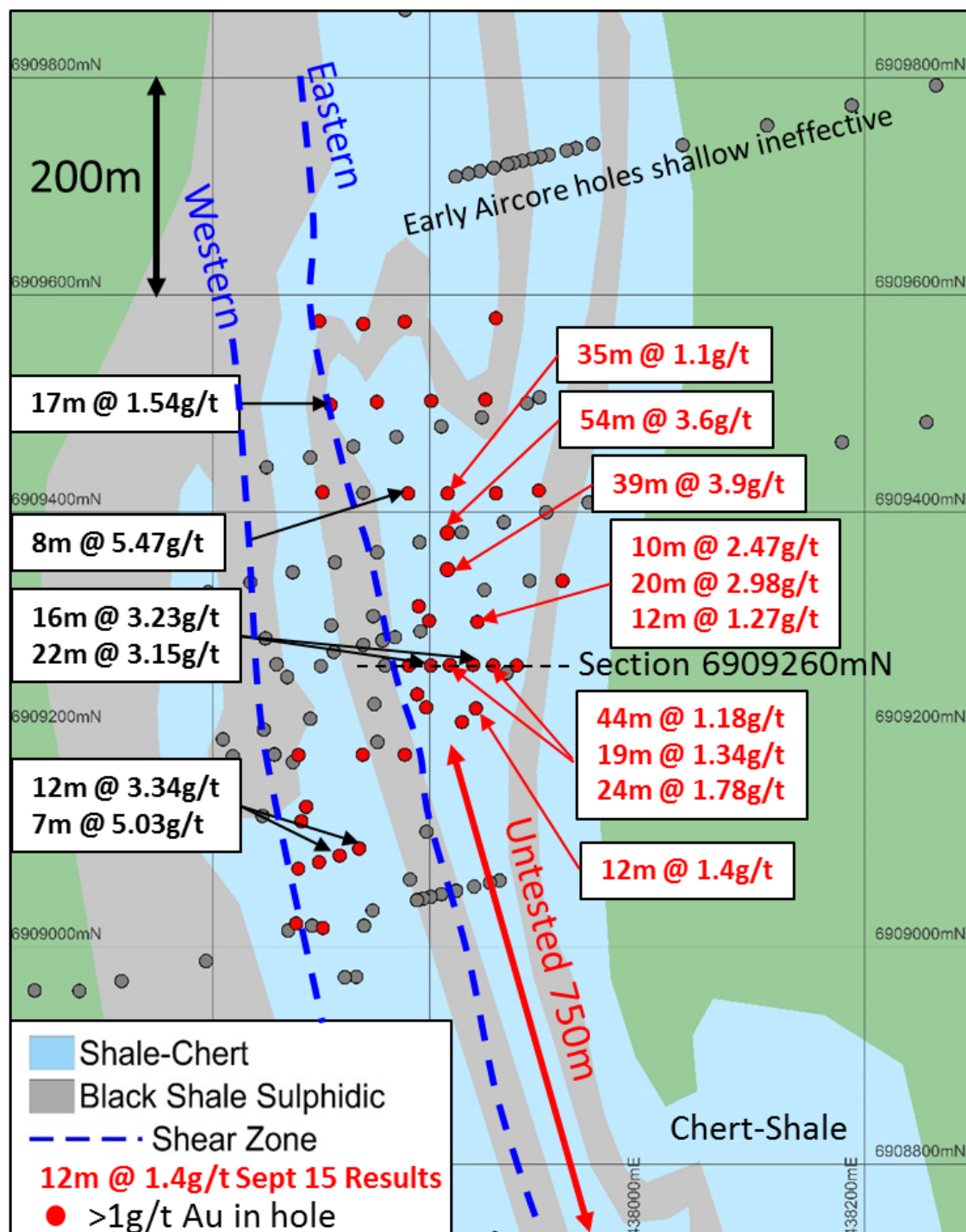
The geology at Idaho is similar to Baneygo and Rosemont with gold hosted in a steeply east dipping 345° trending quartz-dolerite unit intruding in an ultramafic sequence. Gold mineralisation is associated with quartz-carbonate-chlorite-sulphide alteration and is restricted to the quartz dolerite unit which is generally approximately 80m wide. The weathering depth at Idaho is approximately 50m vertical depth.

Further drilling will be planned once all gold assay results have been returned. The current expectation is that RC drilling will be extended on 80m spaced lines to test the mineralised trend continuation further to the north of Idaho.

Tooheys Well Gold Prospect

The Tooheys Well gold prospect is located on a granted Mining Lease, 2.5km south of the Garden Well gold mine. Gold mineralisation was previously defined in two North South trending shear zones 100m apart hosted in chert and fine grained sediments.

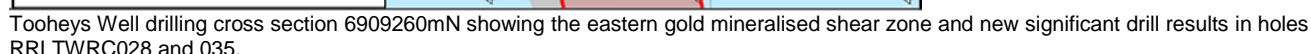
A further programme of 21 RC holes (RRLTWRC025-045) was drilled for 2,294m in the September 2015 quarter to follow-up anomalous gold mineralisation in the eastern shear zone defined last quarter. Gold analytical results were received for all holes. The recent drilling has confirmed new significant gold mineralisation in the Eastern shear zone which is mineralised over a strike length of 280m from 6909220mN to 6909500mN.



Toohys Well geology and significant gold intercepts along the western and eastern mineralised shear zones. Significant September quarter drill results are shown in red.

The eastern shear zone was initially intersected by holes RRLTWRC014, 015 and 018 and followed up with holes RRLTWRC025-028 and 035 on section 6909260mN and appears to have a moderately steep dip of 60° to the east. Host rocks are chert and shale and weathering extends to 80 to 100m vertical depth. The Eastern shear zone is untested for 750m to the south and is open down dip. The Western shear zone was not drilled in the September 2015 quarter and is also untested to the south and north.

- **54m @ 3.55g/t Au from 55m** in hole RRLTWRC036
- **39m @ 3.86g/t Au from 53m** RRLTWRC044
- **44m @ 1.18g/t Au from 52m** RRLTWRC028
- **15m @ 2.95g/t Au from 54m** RRLTWRC043
- **20m @ 2.98g/t Au from 78m** RRLTWRC032
- **35m @ 1.11g/t Au from 71m** RRLTWRC033
- **27m @ 1.65g/t Au from 58m** RRLTWRC040
- **24m @ 1.78g/t Au from 124m** RRLTWRC035



Coopers Gold Prospect

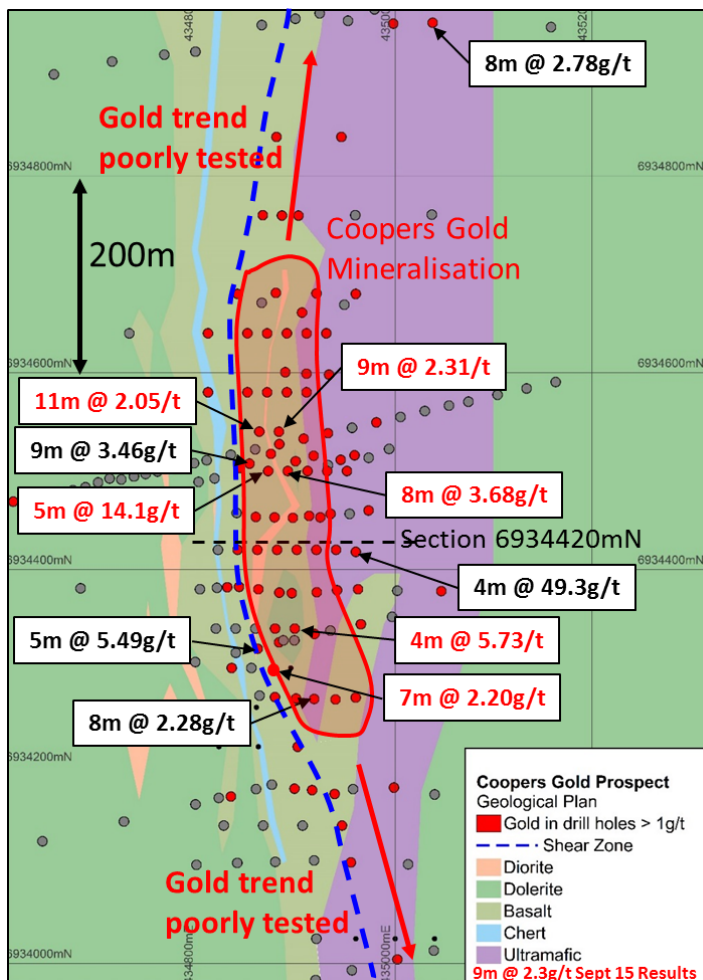
Regis drilled 9 RC holes (RRLCPRC011-019) and 40 Aircore holes (RRLCPAC071-110) at Coopers during the September 2015 quarter. Analytical results were received for all the RC and Aircore holes.

Highlights from this drilling include:

- 9m @ 2.31g/t Au from 70m in hole RRLCPRC013
- 8m @ 3.68g/t Au from 77m RRLCPRC014
- 11m @ 2.05g/t Au from 50m RRLCPAC076
- 5m @ 14.1g/t Au from 53m RRLCPAC077
- 4m @ 5.73g/t Au from 56m RRLCPAC082

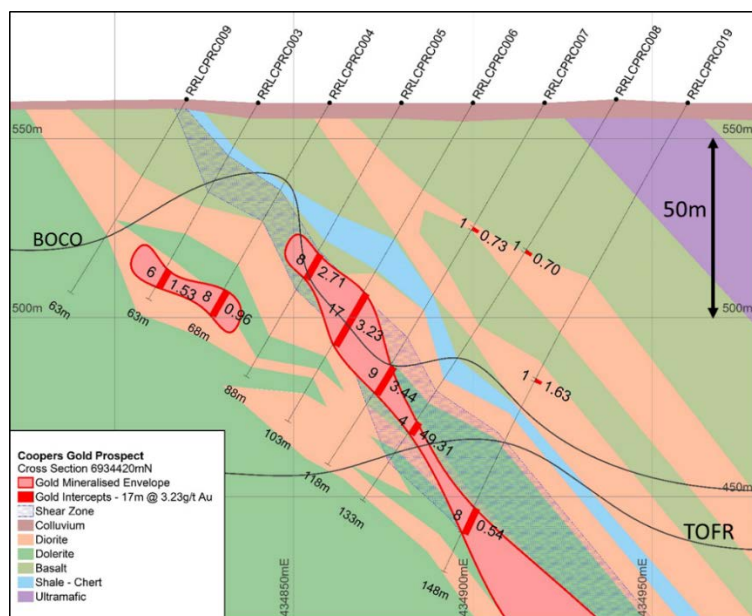
These results will provide enough data to complete a preliminary resource estimation and review of the Coopers Prospect in the December 2015 quarter. Further drilling is planned to fully define the northern and southern extent of gold mineralisation.

Geology & Cross Section



Coopers geology and drilling showing the main gold mineralised zone and significant September Quarter results.

Gold mineralisation at Coopers is located in a moderately east dipping shear zone hosted in dolerite and diorite intrusive units near a basalt contact that also dip at 45° to the east. A 5m to 10m transported cover sequence conceals the gold mineralisation and weathering of the basalt and dolerite units extends to 90m depth. Most drilling to date has defined the gold mineralisation in the oxide zone and only two RC holes have tested the fresh rock zone.

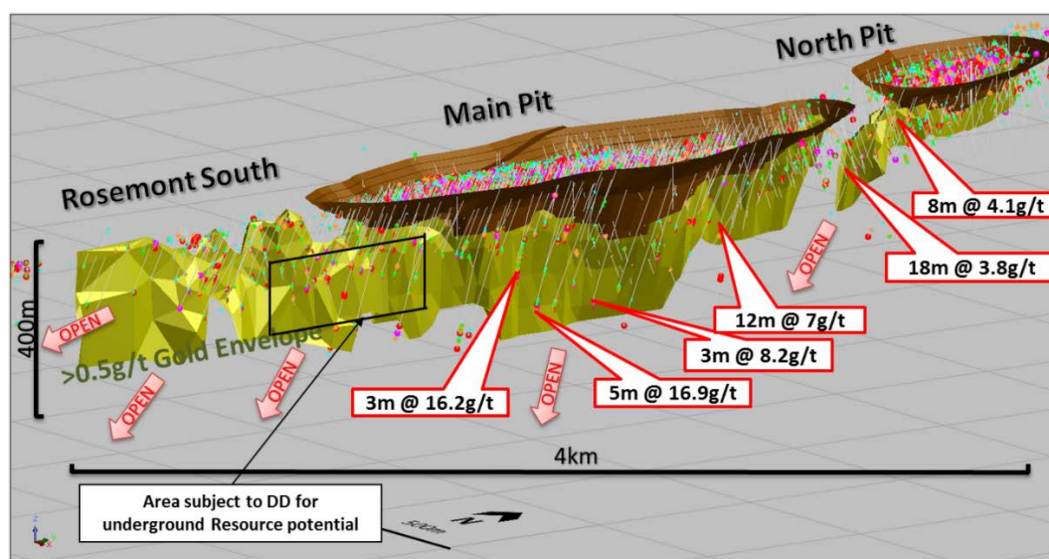


Coopers geology and drilling cross section line 6934420mN showing gold mineralisation.

A programme of RC and Aircore drilling is planned for the December 2015 quarter to further define gold mineralisation along strike to the north and south. A maiden gold Resource estimate is expected to be completed in the December 2015 quarter.

Rosemont Underground Potential

In the June 2015 quarter a gold mineralised envelope with drilling intercepts greater than 0.5g/t gold was modelled for the mineralised quartz dolerite unit along the extent of the Rosemont deposit. During this process several high grade steeply south plunging shoots were defined. The first area modelled was at the south end of Rosemont and this is shown in the boxed area of the isometric long section below.



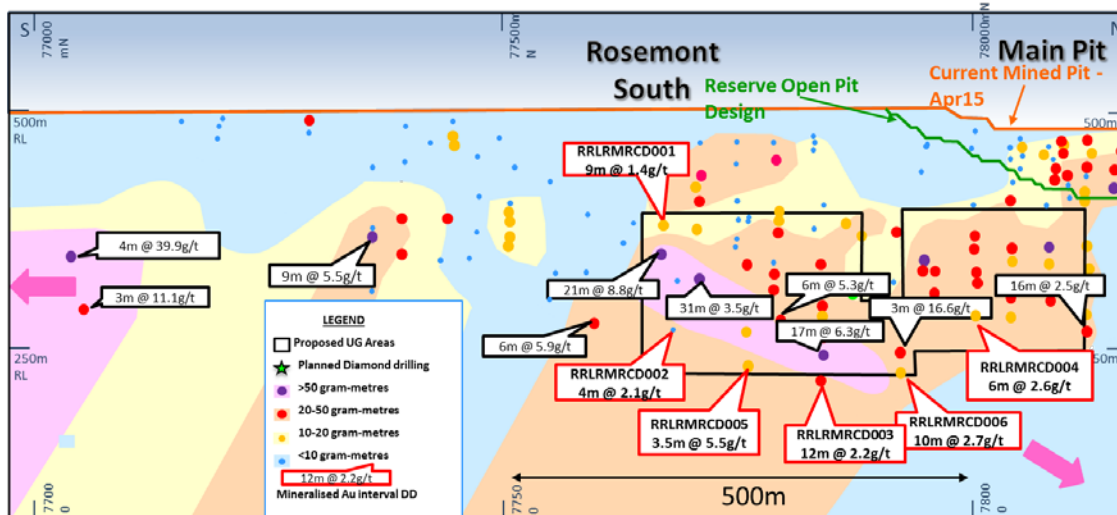
Rosemont Main North Pits showing 0.5g/t gold mineralised envelope and high grade gold zone subject to diamond drilling.

As a preliminary step towards advancing more detailed underground studies at Rosemont, a first pass, six hole diamond drilling programme RRLMRCD001-006 was completed in the southern area for 2,043m to test the geological model as well as geotechnical and hydrogeological conditions.

Highlights of the six hole diamond drilling programme include:

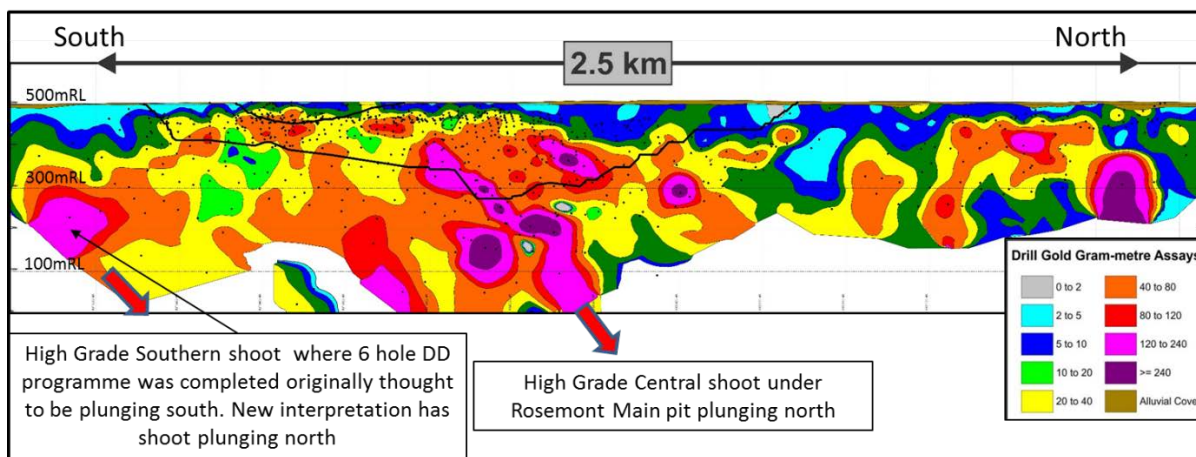
- **15.0m @ 2.11g/t Au from 341m** in hole RRLMRCD006
- **0.74m @ 11.5g/t Au from 156.74m** RRLMRCD004
- **22.5m @ 1.61g/t Au from 384.2m** RRLMRCD003
- **66.6m @ 1.39g/t Au from 246m** RRLMRCD005
- **0.85m @ 4.48g/t Au from 380.15m** RRLMRCD003

Location of the diamond drill hole intercepts is shown on the Rosemont South long section below:



Rosemont Long Section showing conceptual study panel and results of the six hole diamond drilling programme RRLMRCD001-006 shown in red.

Gold analytical results from the six hole diamond drilling programme are encouraging as they show continuity of the gold mineralised structure. The gold grades are not as high as some of the surrounding intercepts, however it is now thought that the high grade shoot is plunging moderately north and not south as was earlier interpreted. This is shown in the long section below where other Rosemont high grade shoots are plunging north.



Rosemont contoured drill hole gold gram-metre assays Long Section showing final Main pit design and location of the 6 hole RRLMRCD001-006 diamond drilling programme at the Southern high grade gold shoot.

Early indications from this 6 hole diamond drilling programme are that geotechnical and hydrological conditions in the area drilled would be amenable to underground mining.

Further assessment of the Southern and Central high grade shoot under Main pit is planned in the December quarter. This will allow the design of a diamond drilling programme to test the northerly plunge interpretation of the high grade Southern and Central shoots. Other high grade shoots will also be assessed. Further drilling will be prioritised between these targets.

Gloster Gold Deposit

The Gloster gold deposit located 26km west of Moolart Well was acquired by Regis in the June 2015 quarter. Gloster was historically mined from 1902-1908 and was extensively drilled from 1984-1996. A Resource estimate was completed in 1997 (in compliance with the 1996 JORC Code and Guidelines) for 8.28MT at a grade of 1.37g/t Au for 365,000oz.

Regis has commenced RC drilling at Gloster to infill the existing gold Resource and to test for extensions of gold mineralisation below the current historical level of drilling in the fresh rock zone. A total of 177 RC holes are planned for 20,000m of drilling in the December 2015 quarter. The drilling will enable an update of the Resource estimate and will form the basis of mining feasibility studies.

A Mining Lease application has been lodged over the Gloster gold deposit and is expected to be granted in the December 2015 quarter.

CORPORATE

Cash Position

The Duketon project generated strong operating cash-flow of \$50.8 million in the September 2015 quarter (June 15: \$47.6m). This saw Regis' cash and gold bullion holdings at 30 September 2015 increase by \$25 million to \$98.1 million (June 15: \$73.1 million).

Gold Sales & Hedging

The Company had a hedging position at the end of the quarter of 308,421 ounces, being 129,375 ounces of flat forward contracts with a delivery price of A\$1,440 per ounce and 179,045 ounces of spot deferred contracts with a price of A\$1,470 per ounce. During the September 2015 quarter, Regis sold 74,799 ounces of gold at an average price of A\$1,545 per ounce (June 15 qtr: 77,328 ounces at A\$1,551 per ounce).

Financial Results and Dividend

In September 2015 the Company announced strong financial results for the 2015 financial year. The net profit after tax for the full year was \$86.9 million which facilitated the announcement of a fully franked final dividend of 6 cents per share due for payment on 28th October 2015.

Share Buy Back

The company has not purchased any of its shares under the share buy-back programme announced in the June 2015 quarter.

A copy of the Company's Mining Exploration Entity Quarterly (Appendix 5B) report in accordance with Listing Rule 5.3 is attached.

COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results and Mineral Resources is extracted from the ASX announcement released on 14 October 2015 entitled "Significant Exploration Drilling Results at Duketon" and for which Competent Person's consents were obtained.

The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Gloster deposit was previously reported under the 1996 JORC Code and is not considered a significant project under the 2012 JORC Code as it represents less than 5% of the total Resource base of the Company.

FORWARD LOOKING STATEMENTS

This ASX announcement may contain forward looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Forward-looking statements, including projections, forecasts and estimates, are provided as a general guide only and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Regis Resources Ltd. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast.

CORPORATE DIRECTORY

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Mr Nick Giorgetta (Non Executive Chairman)
Mr Mark Okeby (Non Executive Director)
Mr Ross Kestel (Non Executive Director)
Mr Frank Fergusson (Non Executive Director)
Mr Glyn Evans (Non Executive Director)

Company Secretary and CFO

Mr Kim Massey

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ASX Listed Securities (as at 30 September 2015)

Security	Terms	Code	No. Quoted
Ordinary Shares		RRL	499,781,595

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

Regis Resources Limited

ABN

28 009 174 761

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from product sales and related debtors	115,543	115,543
1.2	Payments for:		
	(a) exploration & evaluation	(4,680)	(4,680)
	(b) development	(277)	(277)
	(c) production	(64,697)	(64,697)
	(d) administration	(2,089)	(2,089)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	229	229
1.5	Interest and other costs of finance paid	(182)	(182)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)		
	- Option premium income	865	865
	- Other	2	2
Net Operating Cash Flows		44,714	44,714
Cash flows related to investing activities			
1.8	Payment for purchases of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	(4,965)	(4,965)
1.9	Proceeds from sale of:		
	(a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	7	7
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material):		
	- Payments for mine property development	(13,905)	(13,905)
	- Other	(1)	(1)
Net investing cash flows		(18,864)	(18,864)
1.13	Total operating and investing cash flows (carried forward)	25,850	25,850

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

		Current quarter \$A'000	Year to date (3 months) \$A'000
1.13	Total operating and investing cash flows (brought forward)	25,850	25,850
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)		
	- Repayment of hire purchase liability	(174)	(174)
	Net financing cash flows	(174)	(174)
	Net increase (decrease) in cash held	25,676	25,676
1.20	Cash at beginning of quarter/year to date	51,782	51,782
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter*	77,458	77,458

* Not included in cash at end of quarter is gold on hand of 12,925oz at \$1,600/oz for \$20.7 million. Gold on hand includes bars on site and lodged with the Perth Mint, valued at expected selling price.

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	146
1.24	Aggregate amount of loans to the parties included in item 1.10	-
1.25	Explanation necessary for an understanding of the transactions	

+ See chapter 19 for defined terms.

Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	20,000	20,000
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	4,000
4.2 Development	9,000
4.3 Production*	67,000
4.4 Administration	2,000
Total	82,000

* Does not include any receipts from operations.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	77,458	51,782
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	77,458	51,782

** Not included in cash at end of quarter is gold on hand of 12,925oz at \$1,600/oz for \$20.7 million (Previous quarter: 13,690oz at \$1,560/oz for \$21.4 million). Gold on hand includes bars on site and lodged with the Perth Mint, valued at expected selling price.

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	L38/47 P38/3944 E38/2003	Surrendered Expired Partial Compulsory Surrender	100% 100% 100%	0% 0% 100%
6.2 Interests in mining tenements and petroleum tenements acquired or increased	E38/3080 E38/3081 E38/3082 M38/1269 M38/1270	Application Application Application Application Application	0% 0% 0% 0% 0%	100% 100% 100% 100% 100%

Supplementary information required under Listing Rule 5.3.3 is provided at the end of this report.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 Preference securities	-	-	-	-
7.2 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 +Ordinary securities	499,781,595	499,781,595	-	-
7.4 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5 +Convertible debt securities	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-

+ See chapter 19 for defined terms.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.7 Options <i>(description and conversion factor)</i>			<i>Exercise price</i>	<i>Expiry date</i>
	575,000	-	\$2.75	8 Nov. 2015
	855,000	-	\$4.00	30 Jun. 2016
	1,605,000	-	\$3.50	31 Jul. 2017
	1,500,000	-	\$1.55	12 Sep. 2017
	550,000	-	\$2.40	31 Mar. 2018
	50,000	-	\$1.55	14 Oct. 2018
	8,500,000	-	\$1.40	11 Aug. 2019
7.8 Issued during quarter	8,500,000	-	\$1.40	11 Aug. 2019
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	20,000	-	\$3.50	31 Jul. 2017
7.11 Debentures (totals only)	-	-		
7.12 Unsecured notes (totals only)	-	-		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: 
(Company Secretary)

Date: 16 October 2015

Print name: Kim Massey

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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REGIS RESOURCES LIMITED
APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2015

Mining tenements
held as at 30
September 2015

Tenement	Location	Tenement Status	Regis Resources Beneficial Interest
E38/1689	Duketon (North of Laverton), WA	Granted	100.00%
E38/1939	Collurabbie (North of Laverton), WA	Granted	80.00%
E38/1954	Duketon (North of Laverton), WA	Granted	100.00%
E38/1955	Duketon (North of Laverton), WA	Granted	100.00%
E38/1956	Duketon (North of Laverton), WA	Granted	100.00%
E38/1957	Duketon (North of Laverton), WA	Granted	100.00%
E38/1988	Duketon (North of Laverton), WA	Granted	100.00%
E38/1989	Duketon (North of Laverton), WA	Granted	100.00%
E38/1990	Duketon (North of Laverton), WA	Granted	100.00%
E38/1991	Duketon (North of Laverton), WA	Granted	100.00%
E38/1992	Duketon (North of Laverton), WA	Granted	100.00%
E38/1994	Duketon (North of Laverton), WA	Granted	100.00%
E38/1995	Duketon (North of Laverton), WA	Granted	100.00%
E38/1997	Duketon (North of Laverton), WA	Granted	97.00%
E38/1999	Duketon (North of Laverton), WA	Granted	70.00%
E38/2001	Duketon (North of Laverton), WA	Granted	100.00%
E38/2003	Duketon (North of Laverton), WA	Granted	100.00%
E38/2004	Duketon (North of Laverton), WA	Granted	100.00%
E38/2005	Duketon (North of Laverton), WA	Granted	80.00%
E38/2243	Duketon (North of Laverton), WA	Granted	100.00%
E38/2681	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2682	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2683	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2723	Duketon (North of Laverton), WA	Granted	100.00%
E38/2779	Collurabbie (North of Laverton), WA	Granted	90.00%
E38/2808	Duketon (North of Laverton), WA	Granted	100.00%
E38/2809	Duketon (North of Laverton), WA	Granted	100.00%
E38/2810	Duketon (North of Laverton), WA	Granted	100.00%
E38/2830	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2832	Duketon (North of Laverton), WA	Granted	100.00%
E38/2833	Duketon (North of Laverton), WA	Granted	100.00%
E38/2857	Duketon (North of Laverton), WA	Granted	100.00%
E38/2868	Duketon (North of Laverton), WA	Granted	0.00%
E38/2870	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2871	Collurabbie (North of Laverton), WA	Granted	100.00%
E38/2955	Duketon (North of Laverton), WA	Granted	51.00%
E38/3080	Duketon (North of Laverton), WA	Application	100.00%
E38/3081	Duketon (North of Laverton), WA	Application	100.00%
E38/3082	Duketon (North of Laverton), WA	Application	100.00%
E38/961	Duketon (North of Laverton), WA	Granted	100.00%
EL 5760	Blayney, NSW	Granted	100.00%
EL 6111	Blayney, NSW	Granted	100.00%
EL 7878	Orange, NSW	Granted	100.00%
EL 8120	Blayney, NSW	Granted	100.00%
L38/126	Duketon (North of Laverton), WA	Granted	100.00%
L38/127	Duketon (North of Laverton), WA	Granted	100.00%
L38/128	Duketon (North of Laverton), WA	Granted	100.00%
L38/129	Duketon (North of Laverton), WA	Granted	100.00%
L38/131	Duketon (North of Laverton), WA	Granted	100.00%
L38/133	Duketon (North of Laverton), WA	Granted	100.00%
L38/135	Duketon (North of Laverton), WA	Granted	100.00%
L38/136	Duketon (North of Laverton), WA	Granted	100.00%
L38/137	Duketon (North of Laverton), WA	Granted	100.00%
L38/140	Duketon (North of Laverton), WA	Granted	100.00%
L38/141	Duketon (North of Laverton), WA	Granted	100.00%
L38/143	Duketon (North of Laverton), WA	Granted	100.00%
L38/155	Duketon (North of Laverton), WA	Granted	100.00%
L38/156	Duketon (North of Laverton), WA	Granted	100.00%
L38/170	Duketon (North of Laverton), WA	Granted	100.00%
L38/182	Duketon (North of Laverton), WA	Granted	100.00%
L38/184	Duketon (North of Laverton), WA	Granted	100.00%
L38/191	Duketon (North of Laverton), WA	Granted	100.00%
L38/192	Duketon (North of Laverton), WA	Granted	100.00%
L38/193	Duketon (North of Laverton), WA	Granted	100.00%
L38/194	Duketon (North of Laverton), WA	Granted	100.00%
L38/20	Duketon (North of Laverton), WA	Granted	100.00%
L38/201	Duketon (North of Laverton), WA	Granted	100.00%
L38/202	Duketon (North of Laverton), WA	Granted	100.00%
L38/203	Duketon (North of Laverton), WA	Granted	100.00%
L38/204	Duketon (North of Laverton), WA	Granted	100.00%
L38/216	Duketon (North of Laverton), WA	Granted	100.00%
L38/217	Duketon (North of Laverton), WA	Granted	100.00%
L38/221	Duketon (North of Laverton), WA	Granted	100.00%

REGIS RESOURCES LIMITED
APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2015

Mining tenements
held as at 30
September 2015

Tenement	Location	Tenement Status	Regis Resources Beneficial Interest
L38/222	Duketon (North of Laverton), WA	Granted	100.00%
L38/226	Duketon (North of Laverton), WA	Granted	100.00%
L38/232	Duketon (North of Laverton), WA	Granted	100.00%
L38/234	Duketon (North of Laverton), WA	Granted	100.00%
L38/238	Duketon (North of Laverton), WA	Granted	100.00%
L38/239	Duketon (North of Laverton), WA	Granted	100.00%
L38/29	Duketon (North of Laverton), WA	Granted	100.00%
L38/49	Duketon (North of Laverton), WA	Granted	100.00%
L38/73	Duketon (North of Laverton), WA	Granted	100.00%
L38/85	Duketon (North of Laverton), WA	Granted	100.00%
M38/1091	Duketon (North of Laverton), WA	Granted	80.00%
M38/1092	Duketon (North of Laverton), WA	Granted	100.00%
M38/1096	Duketon (North of Laverton), WA	Granted	100.00%
M38/114	Duketon (North of Laverton), WA	Granted	100.00%
M38/1247	Duketon (North of Laverton), WA	Granted	100.00%
M38/1249	Duketon (North of Laverton), WA	Granted	100.00%
M38/1250	Duketon (North of Laverton), WA	Granted	100.00%
M38/1251	Duketon (North of Laverton), WA	Granted	100.00%
M38/1257	Duketon (North of Laverton), WA	Granted	100.00%
M38/1258	Duketon (North of Laverton), WA	Granted	100.00%
M38/1259	Duketon (North of Laverton), WA	Granted	100.00%
M38/1260	Duketon (North of Laverton), WA	Granted	70.00%
M38/1261	Duketon (North of Laverton), WA	Granted	100.00%
M38/1262	Duketon (North of Laverton), WA	Granted	100.00%
M38/1263	Duketon (North of Laverton), WA	Granted	100.00%
M38/1264	Duketon (North of Laverton), WA	Granted	100.00%
M38/1265	Duketon (North of Laverton), WA	Granted	100.00%
M38/1268	Duketon (North of Laverton), WA	Application	100.00%
M38/1269	Duketon (North of Laverton), WA	Application	100.00%
M38/1270	Duketon (North of Laverton), WA	Application	100.00%
M38/237	Duketon (North of Laverton), WA	Granted	100.00%
M38/250	Duketon (North of Laverton), WA	Granted	100.00%
M38/262	Duketon (North of Laverton), WA	Granted	100.00%
M38/283	Duketon (North of Laverton), WA	Granted	100.00%
M38/292	Duketon (North of Laverton), WA	Granted	100.00%
M38/302	Duketon (North of Laverton), WA	Granted	100.00%
M38/303	Duketon (North of Laverton), WA	Granted	100.00%
M38/316	Duketon (North of Laverton), WA	Granted	100.00%
M38/317	Duketon (North of Laverton), WA	Granted	100.00%
M38/319	Duketon (North of Laverton), WA	Granted	100.00%
M38/341	Duketon (North of Laverton), WA	Granted	100.00%
M38/343	Duketon (North of Laverton), WA	Granted	100.00%
M38/344	Duketon (North of Laverton), WA	Granted	100.00%
M38/352	Duketon (North of Laverton), WA	Granted	100.00%
M38/354	Duketon (North of Laverton), WA	Granted	100.00%
M38/407	Duketon (North of Laverton), WA	Granted	100.00%
M38/413	Duketon (North of Laverton), WA	Granted	71.22%
M38/414	Duketon (North of Laverton), WA	Granted	71.22%
M38/415	Duketon (North of Laverton), WA	Granted	71.22%
M38/488	Duketon (North of Laverton), WA	Granted	100.00%
M38/498	Duketon (North of Laverton), WA	Granted	100.00%
M38/499	Duketon (North of Laverton), WA	Granted	100.00%
M38/500	Duketon (North of Laverton), WA	Granted	100.00%
M38/515	Duketon (North of Laverton), WA	Granted	100.00%
M38/589	Duketon (North of Laverton), WA	Granted	100.00%
M38/590	Duketon (North of Laverton), WA	Granted	100.00%
M38/600	Duketon (North of Laverton), WA	Granted	70.00%
M38/601	Duketon (North of Laverton), WA	Granted	70.00%
M38/630	Duketon (North of Laverton), WA	Granted	100.00%
M38/802	Duketon (North of Laverton), WA	Granted	100.00%
M38/837	Duketon (North of Laverton), WA	Granted	100.00%
M38/889	Duketon (North of Laverton), WA	Granted	100.00%
M38/939	Duketon (North of Laverton), WA	Granted	100.00%
M38/940	Duketon (North of Laverton), WA	Granted	100.00%
M38/943	Duketon (North of Laverton), WA	Granted	100.00%
P38/3377	Duketon (North of Laverton), WA	Granted	100.00%
P38/3378	Duketon (North of Laverton), WA	Granted	100.00%
P38/3407	Duketon (North of Laverton), WA	Granted	51.00%
P38/3408	Duketon (North of Laverton), WA	Granted	51.00%
P38/3409	Duketon (North of Laverton), WA	Granted	51.00%
P38/3410	Duketon (North of Laverton), WA	Granted	51.00%
P38/3411	Duketon (North of Laverton), WA	Granted	51.00%
P38/3412	Duketon (North of Laverton), WA	Granted	51.00%

APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2015

Mining tenements
held as at 30
September 2015

[illegible]

APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2015

Mining tenements
held as at 30
September 2015

[illegible]

REGIS RESOURCES LIMITED
APPENDIX 5B - QUARTER ENDED 30 SEPTEMBER 2015

Mining tenements
held as at 30
September 2015

Tenement	Location	Tenement Status	Regis Resources Beneficial Interest
P38/4073	Duketon (North of Laverton), WA	Granted	100.00%
P38/4074	Duketon (North of Laverton), WA	Granted	100.00%
P38/4075	Duketon (North of Laverton), WA	Granted	100.00%
P38/4076	Duketon (North of Laverton), WA	Granted	100.00%
P38/4104	Duketon (North of Laverton), WA	Granted	100.00%
P38/4124	Duketon (North of Laverton), WA	Granted	100.00%
P38/4147	Duketon (North of Laverton), WA	Granted	100.00%