



Lionhub Group Limited

Level 3A, Hyde Park Tower
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19 October 2015
LIONCOR\ASX\ASX063

The Company Announcements Platform
ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Pro-rata Renounceable Rights Issue Letters Dispatched

LionHub Group Limited (ASX: LHB) refers to the pro-rata non-renounceable rights issue announced on 16 October 2015.

In accordance with the Timetable, **attached** are the letters that are to be dispatched on 19 October 2015 to both eligible and ineligible shareholders, having regards to the terms of the Rights Issue.

Eryn Kestel
Company Secretary



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16 October 2015
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Dear Shareholder

Pro-Rata Renounceable Entitlement Issue

LionHub Group Limited (**LionHub** or **the Company**) announced to the ASX Limited on 16 October 2015 a pro-rata renounceable entitlement issue (**Rights Issue** or **Offer**) of approximately 10,201,848 new fully paid shares (**New Shares**) at an issue price of \$0.135 per Share to raise approximately \$1,377,249, together with two (2) attaching Listed Options with an exercise price of \$0.22 and expiring on the fifth anniversary of the date of issuance (**New Option**) for every one (1) New Share issued.

The funds raised from the Offer will be used primarily for the acquisition of land and/or investments.

The Offer will be partially taken up by the Company's substantial shareholder, Lian Keng Enterprises Pte Ltd to the extent of \$600,000. Khosland Management Pte Ltd, an entity which is controlled by the Company's Chairman Mr Choon Keng Kho, has entered into an Underwriting Agreement to underwrite the balance of the Offer. No underwriting fees are payable in accordance with the Agreement.

The Offer is being made to all shareholders of the Company named on the register at 7.00pm (AEST) on 30 October 2015, whose registered address is in Australia, New Zealand or Singapore.

The timetable and important dates of the issue are set out below:

Lodgement of Prospectus with ASIC	16 October 2015
Notice sent to Shareholders	19 October 2015
Ex Date and Rights trading commences	28 October 2015
Record Date for determining Shareholder entitlements	30 October 2015
Prospectus dispatched to Shareholders	04 November 2015
Rights trading ceases	12 November 2015
Securities quoted on a deferred settlement basis	13 November 2015
Closing Date of Offer	19 November 2015
Notify ASX of under-subscriptions	24 November 2015
Despatch date/Shares entered into Shareholders' security holdings	26 November 2015
Expected date for normal trading of securities to commence on ASX	27 November 2015

The capital structure of the Company on completion of the Offer will be as follows:

Shares

	Number
Shares currently on issue	816,147,882
Shares offered pursuant to the Offer	10,201,848
Total Shares on issue after completion of the Offer	826,349,730

Options

	Number
Listed Options currently on issue	-
Listed Options offered pursuant to the Offer	20,403,696
Total Options on issue after completion of the Offer	20,403,696

The Company anticipates lodging a Prospectus for the Offer with the ASIC and ASX on 16 October 2015 and it is available on the Company's and ASX website at www.asx.com.au for inspection.

Eligible Shareholders will be mailed a Prospectus together with an Entitlement and Acceptance Form no later than 04 November 2015. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of New Shares.

Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may take up all or some of your rights to subscribe for New Shares pursuant to the Prospectus by completing the Entitlement and Acceptance Form and returning to the Share Registry by no later than 5.00pm (AEDST) on 19 November 2015, together with your application money or making a payment by BPAY in accordance with the instructions on the Entitlement and Acceptance Form.
- You may seek to sell all or some of your Entitlements on ASX. You can seek to sell your Entitlements on ASX from 28 October 2015 until the close of market on 12 November 2015. To sell any of your Entitlements you need to contact your broker as soon as possible.
- You may transfer all or some of your Entitlements to another person other than on ASX. To transfer all or some of your Entitlements you will either need to contact your CHESSE Controlling Participant (usually your broker) and follow their instructions or complete a renunciation and transfer form (which can be obtained from Share Registry) and return it, together with the purchaser's cheque for the Entitlements they wish to take up so that it is received by the Share Registry by no later than 5.00pm AEDST on 19 November 2015.
- You may apply for additional New Shares with attaching New Options over and above your Entitlement and you do this by completing the additional take up section on the Entitlement and Acceptance Form.
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted.

If there are any queries concerning the Renounceable Entitlement Issue, please contact the Company Secretary on +61 (0) 435 905 770

Eryn Kestel
Company Secretary



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16 October 2015
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Dear Shareholder

Pro-Rata Renounceable Entitlement Issue – Letter to Ineligible Shareholders

LionHub Group Limited (**LionHub** or **the Company**) announced to the ASX Limited on 16 October 2015 a pro-rata renounceable entitlement issue (**Rights Issue** or **Offer**) of approximately 10,201,848 new fully paid shares (**New Shares**) at an issue price of \$0.135 per Share to raise approximately \$1,377,249, together with two (2) attaching Listed Options with an exercise price of \$0.22 and expiring on the fifth anniversary of the date of issuance (**New Option**) for every one (1) New Share issued.

Following completion of the Rights Issue, the Company will have on issue total Shares **826,349,730** and **20,403,696** Listed Options.

The Offer will be partially taken up by the Company's substantial shareholder, Lian Keng Enterprises Pte Ltd to the extent of \$600,000. Khosland Management Pte Ltd, an entity which is controlled by the Company's Chairman Mr Choon Keng Kho, has entered into an Underwriting Agreement to underwrite the balance of the Offer. No underwriting fees are payable in accordance with the Agreement.

The Rights Issue is being undertaken pursuant to a Prospectus that was lodged with the Australian Securities and Investments Commission on 16 October 2015. The Prospectus is available on the ASX website www.asx.com.au.

The Offer is only being made to shareholders of the Company (**Shareholders**) named on its register of members at 5.00pm (WST) on 30 October 2015, whose registered address is in Australia, New Zealand or Singapore.

This letter is to inform you that you are not eligible to participate in the Rights Issue because your current address as listed on the Register at the record date is not in Australia, New Zealand or Singapore.

Unfortunately, you do not satisfy the eligibility criteria to participate in the Rights Issue as stated above and accordingly, the Company wishes to advise that in accordance with ASX Listing Rule 73.7.1, the Rights Issue will not be extended to you, you will not be able to subscribe for the New Shares and/or New Listed Options through the Rights Issue and you will not be sent the Prospectus.

In accordance with Listing Rule 7.7.1 of the ASX Listing Rules, the Company has considered that it would be inefficient, given the number of shareholders with registered addresses outside of Australia, New Zealand or Singapore and the size of the shareholdings held by those shareholders to offer them the Rights Issue.

On behalf of the Board of LionHub Group Limited we regret that you are not eligible to participate in the Rights Issue and thank you for your continued support.



Eryn Kestel
Company Secretary