



ASX / Media Release:

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COMPANY UPDATE

- **Aleator receives outstanding consideration for sale of Honoratus**
 - **Final settlement underway**
 - **Un-marketable parcel sale process update**
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Aleator Energy Limited (**Aleator** or the **Company**) is pleased to confirm that its lawyers have received the outstanding consideration for the sale of Honoratus Investments Limited (**Honoratus**), the holding company of its Ukraine assets and that final settlement is underway. Completion of the settlement process is expected today.

The Company announced the share sale agreement for the sale of Honoratus on 31 August 2015, which included the following material terms:

- The Purchaser (Econmethan LLC) will purchase 100% of the shares of Honoratus which are held by the Aleator, free from Encumbrances;
- The Total Consideration payable is \$250,000;
- The Purchaser will assume all liabilities post Settlement.

The sale relieves Aleator from any contingent liabilities and obligations, leaving the Company free to continue its strategic shift to the telecommunication sector through its acquisition of Vonex Limited.

Un-Marketable Parcel Sale Process Update

Aleator also wishes to advise that the substantial changes in the Company's share price since the un-marketable parcel sale process was announced and initiated has resulted in some shareholders holdings reaching the threshold and becoming marketable parcels. The Company is in the process of confirming that only un-marketable parcels as of 28 August 2015 are included in the process prior to the completion of any sale process, which is expected to be completed next week.

For further information please contact:

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