



LATIN RESOURCES LIMITED
ACN: 131 405 144

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NOTICE OF SHORTFALL FOR ENTITLEMENT ISSUE

Latin Resources Limited (ACN 131 405 144) (**Company** or **LRS**) wishes to announce that the Company has received applications for, 36,382,117 Shares at an issue price of \$0.008 each and 18,191,059 free attaching Options exercisable at \$0.02 at any time up to 9 March 2017, in accordance with the non-renounceable entitlement offer announced on 30 June 2015 ('Offer').

Total consideration received from the applications was \$300,891.29.

The remaining Shortfall for the Offer is, 346,988,373 Shares at an issue price of \$0.008 each and 173,494,179 free attaching Options exercisable at \$0.02 at any time up to 9 March 2017, for a total consideration of \$2,775,907.

As stated in the Prospectus for the Offer, the Directors will exercise their discretion to offer the Shortfall securities to nominated parties after giving existing shareholders priority.

Under the ASX Listing Rules the Shortfall securities can be allotted within three months from the Closing date of the Offer.

For further information please contact:

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About Latin Resources

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America, with a specific focus on Peru. The company has a portfolio of projects in Peru and is actively progressing its two main project areas: Ilo (Iron Oxide-Copper-Gold and Copper Porphyry) and the Guadalupito (Andalusite and Mineral Sands).

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